
B.C. Forest Product Exports – July 2016

➤ Highlight of Exports in July 2016, compared to July 2015:

- B.C. forest product exports totalled \$1.19 billion, up 11.0% from \$1.07 billion.
- Share of export value by market: U.S. (55.0%, up from 46.4%), China + Hong Kong (21.0%, down from 29.1%), Japan (8.3%, down from 10.1%) and other destinations (15.6%, down from 14.5%).
- Share of export value by product: Softwood Lumber (48.8%, up from 43.9%), Pulp (21.6%, down from 26.8%), Other Wood Products* (17.6%, up from 15.2%), Other Paper Products** (6.5%, down from 8.9%) and Logs (5.3%, up from 5.2%).

➤ Highlight of Exports YTD 2016 (July), compared to YTD 2015 (July):

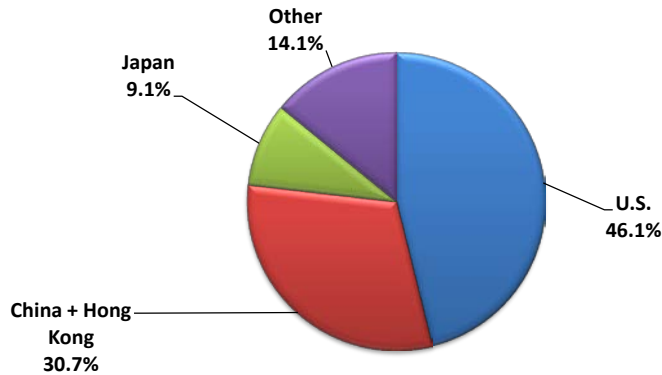
- B.C. forest product exports totalled \$8.07 billion, up 7.5% from \$7.51 billion.
- Share of export value by market: U.S. (53.3%, up from 46.1%), China + Hong Kong (24.0%, down from 30.7%), Japan (8.5%, down from 9.1%) and other destinations (14.3%, up from 14.1%).
- Share of export value by product: Softwood Lumber (49.6%, up from 45.7%), Pulp (21.5%, down from 25.5%), Other Wood Products* (17.1%, up from 14.4%), Other Paper Products** (6.8%, down from 8.9%) and Logs (5.1%, down from 5.5%).

**Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.*

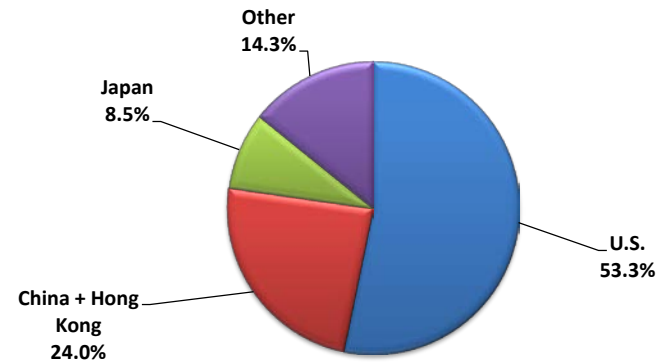
***Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.*

B.C. Forest Product Exports - July 2016

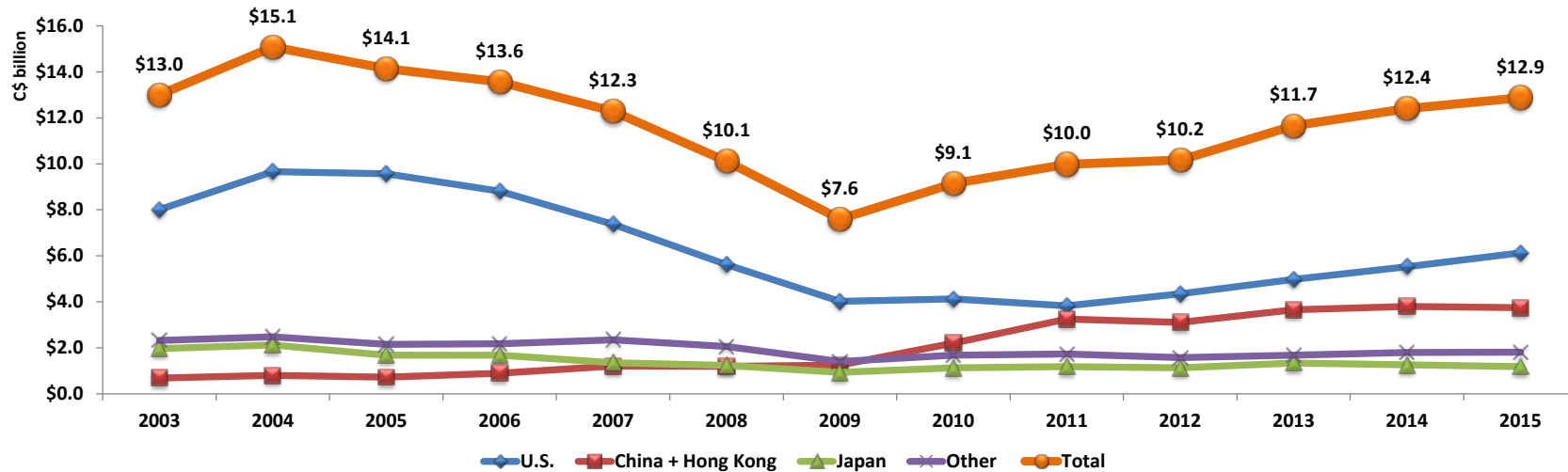
**B.C. Forest Product Export Value
(C\$7.51 billion)
Share by Market, YTD July 2015**



**B.C. Forest Product Export Value
(C\$8.07 billion)
Share by Market, YTD July 2016**



B.C. Forest Product Export Value by Market, 2003 - 2015



*YTD = Year to date

Data Source: B.C. Stats tabulation from Statistics Canada data

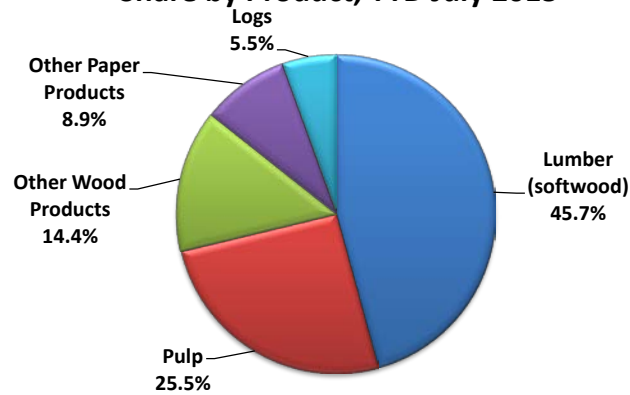
Prepared by Alex Barnes of Competitiveness and Innovation Branch, Ministry of Forests, Lands, and Natural Resource Operations

B.C. Forest Product Export Value (C\$ billion) and Share (%) by Market										
Current Month (July) and YTD, 2015 and 2016										
Destinations	Current Month 2015		Current Month 2016		Change %	YTD 2015		YTD 2016		Change %
	\$	Share %	\$	Share %		\$	Share %	\$	Share %	
U.S.	0.50	46.4%	0.65	55.0%	31.7%	3.46	46.1%	4.30	53.3%	24.1%
China + Hong Kong	0.31	29.1%	0.25	21.0%	-19.6%	2.30	30.7%	1.93	24.0%	-16.0%
Japan	0.11	10.1%	0.10	8.3%	-8.3%	0.68	9.1%	0.69	8.5%	0.9%
Other	0.15	14.5%	0.19	15.6%	19.7%	1.06	14.1%	1.15	14.3%	8.7%
Total	1.07	100.0%	1.19	100.0%	11.0%	7.51	100.0%	8.07	100.0%	7.5%

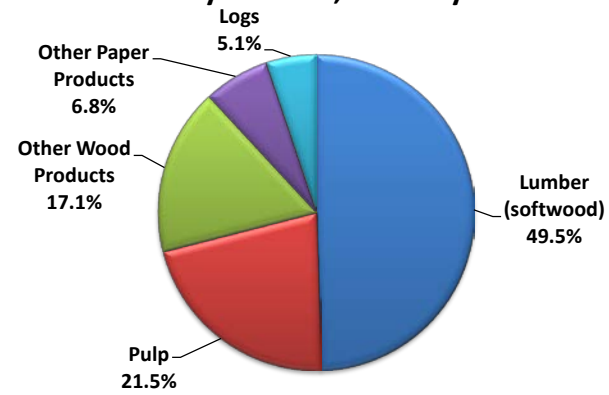
B.C. Forest Product Export Value (C\$ billion) by Market, 2003 to 2015													
Destinations	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
U.S.	8.01	9.66	9.57	8.82	7.37	5.61	4.02	4.13	3.83	4.34	4.97	5.53	6.13
China + Hong Kong	0.69	0.81	0.73	0.89	1.21	1.20	1.25	2.20	3.25	3.11	3.66	3.80	3.74
Japan	1.97	2.13	1.68	1.68	1.35	1.24	0.93	1.14	1.18	1.13	1.34	1.26	1.19
Other	2.33	2.48	2.15	2.17	2.35	2.06	1.40	1.68	1.73	1.57	1.68	1.80	1.81
Total	13.00	15.08	14.13	13.56	12.28	10.11	7.60	9.14	9.98	10.16	11.65	12.40	12.88

B.C. Forest Product Export Value Share (%) by Market, 2003 to 2015													
Destinations	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
U.S.	61.7%	64.1%	67.7%	65.0%	60.0%	55.5%	52.8%	45.1%	38.3%	42.8%	42.7%	44.6%	47.6%
China + Hong Kong	5.3%	5.3%	5.2%	6.6%	9.9%	11.8%	16.5%	24.1%	32.6%	30.6%	31.4%	30.7%	29.1%
Japan	15.1%	14.1%	11.9%	12.4%	11.0%	12.3%	12.3%	12.4%	11.8%	11.2%	11.5%	10.1%	9.2%
Other	17.9%	16.5%	15.2%	16.0%	19.1%	20.4%	18.4%	18.3%	17.3%	15.5%	14.4%	14.6%	14.1%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

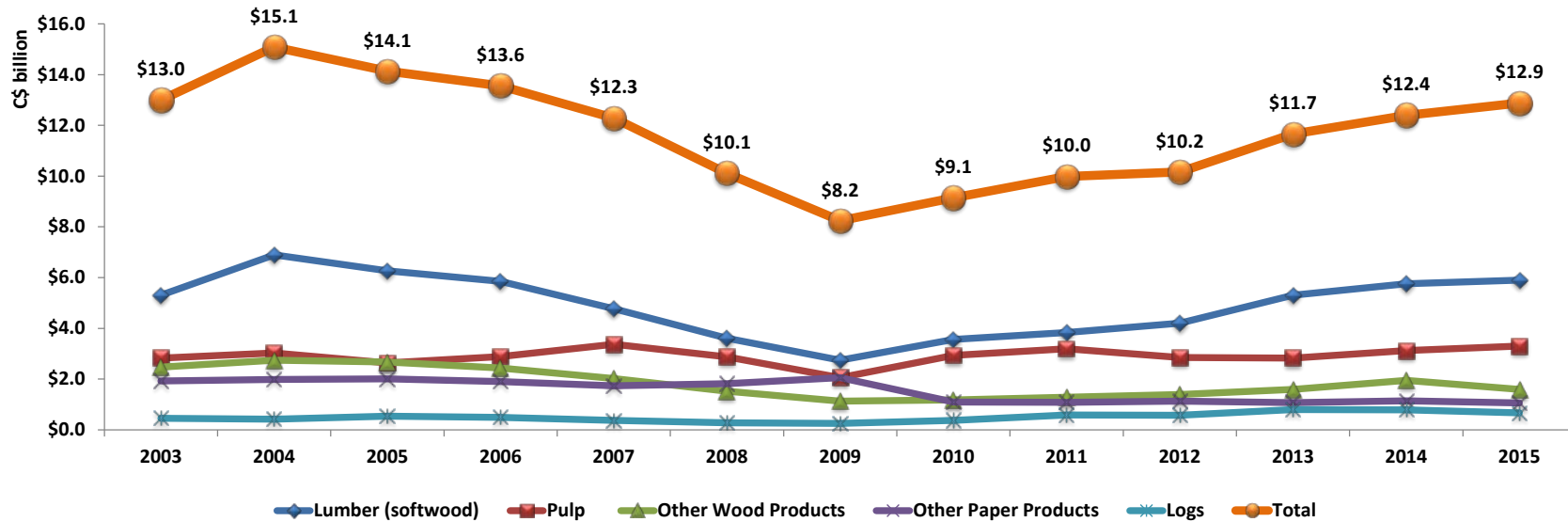
**B.C. Forest Product Export Value
(C\$7.51 billion)
Share by Product, YTD July 2015**



**B.C. Forest Product Export Value
(C\$8.07 billion)
Share by Product, YTD July 2016**



B.C. Forest Product Export Value by Product, 2003 - 2015

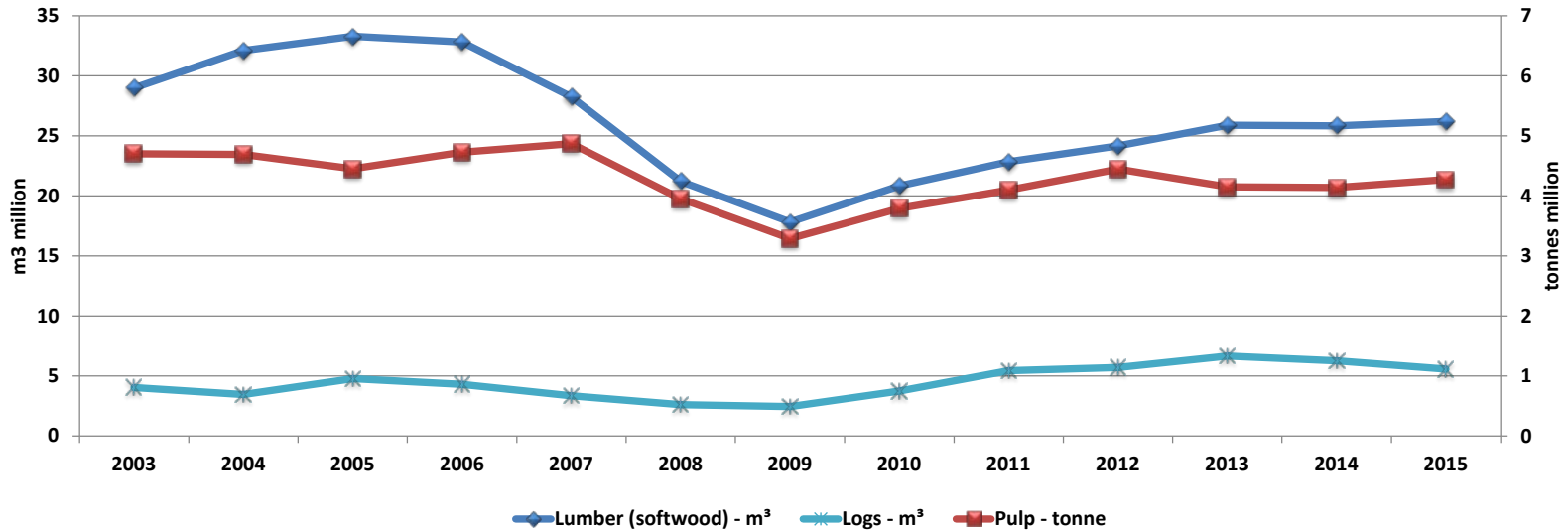


B.C. Forest Product Export Value (C\$ billion) and Share (%) by Product										
Current Month (July) and YTD, 2015 and 2016										
Products Category	Current Month 2015		Current Month 2016		Change %	YTD 2015		YTD 2016		Change %
	\$	Share %	\$	Share %		\$	Share %	\$	Share %	
Lumber (softwood)	0.47	43.9%	0.58	48.8%	23.6%	3.43	45.7%	4.00	49.5%	16.4%
Pulp	0.29	26.8%	0.26	21.6%	-10.4%	1.92	25.5%	1.74	21.5%	-9.5%
Other Wood Products	0.16	15.2%	0.21	17.6%	28.8%	1.08	14.4%	1.38	17.1%	27.6%
Other Paper Products	0.10	8.9%	0.08	6.5%	-18.5%	0.66	8.9%	0.55	6.8%	-17.9%
Logs	0.06	5.2%	0.06	5.3%	13.7%	0.41	5.5%	0.41	5.1%	0.7%
Total	1.07	100%	1.19	100.0%	11.0%	7.51	100.0%	8.07	100.0%	7.5%

B.C. Forest Product Export Value (C\$ billion) by Product, 2003 to 2015													
Products Category	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Lumber (softwood)	5.31	6.89	6.27	5.85	4.77	3.61	2.75	3.56	3.83	4.20	5.31	5.75	5.90
Pulp	2.83	3.03	2.64	2.89	3.38	2.88	2.06	2.94	3.20	2.85	2.83	3.12	3.30
Other Wood Products	2.47	2.74	2.68	2.44	2.02	1.52	1.13	1.18	1.28	1.39	1.59	1.95	1.59
Other Paper Products	1.93	1.99	2.01	1.90	1.74	1.82	2.06	1.10	1.08	1.13	1.08	1.14	1.06
Logs	0.46	0.43	0.53	0.49	0.37	0.28	0.25	0.37	0.59	0.58	0.80	0.78	0.66
Total	13.00	15.08	14.13	13.56	12.28	10.11	8.24	9.14	9.98	10.16	11.65	12.40	12.88

B.C. Forest Product Export Value Share (%) by Product, 2003 to 2015													
Products Category	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Lumber (softwood)	40.9%	45.7%	44.4%	43.1%	38.9%	35.7%	33.4%	38.9%	38.4%	41.4%	45.6%	46.4%	45.8%
Pulp	21.7%	20.1%	18.7%	21.3%	27.5%	28.5%	25.0%	32.1%	32.0%	28.1%	24.3%	25.2%	25.6%
Other Wood Products	19.0%	18.2%	19.0%	18.0%	16.5%	15.1%	13.7%	12.9%	12.9%	13.7%	13.7%	15.7%	12.4%
Other Paper Products	14.9%	13.2%	14.2%	14.0%	14.2%	18.0%	25.0%	12.0%	10.8%	11.1%	9.2%	9.2%	8.3%
Logs	3.5%	2.8%	3.8%	3.6%	3.0%	2.7%	3.0%	4.1%	5.9%	5.7%	6.9%	6.3%	5.2%

B.C. Forest Product Export Volume by Product, 2003- 2015

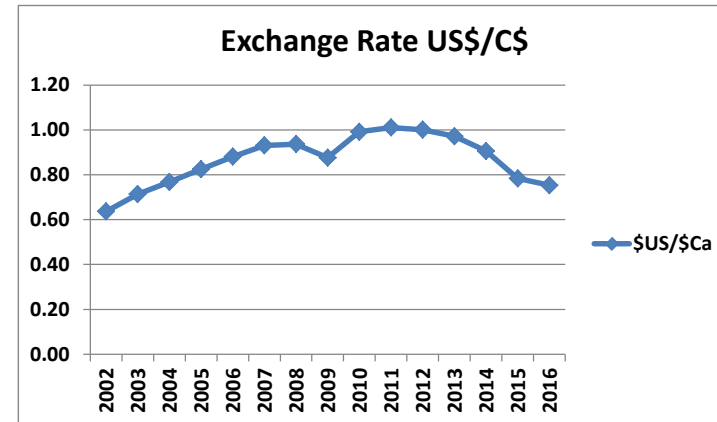


B.C. Forest Products Export Volume (million) by Product Current Month (July) and YTD, 2015 and 2016						
Products Category	Current Month 2015	Current Month 2016	Change %	YTD 2015	YTD 2016	Change %
Lumber (softwood) - m ³	2.11	2.41	14.2%	14.96	17.34	16.0%
Pulp - tonne	0.37	0.34	-6.7%	2.46	2.36	-3.8%
Logs - m ³	0.46	0.50	8.9%	3.43	3.38	-1.3%

B.C. Forest Products Export Volume (million) by Product, 2003 to 2015													
Products Category	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Lumber (softwood) - m ³	29.00	32.11	33.30	32.83	28.25	21.21	17.82	20.85	22.84	24.16	25.88	25.85	26.22
Pulp - tonne	4.70	4.69	4.45	4.73	4.87	3.95	3.29	3.79	4.10	4.45	4.15	4.14	4.27
Logs - m ³	4.05	3.46	4.77	4.31	3.34	2.62	2.46	3.74	5.45	5.71	6.67	6.27	5.56

B.C. Forest Product Export Value (C\$ billion) and Share (%) by Product and Major Market, YTD July 2016										
Products Category	U.S.		China + Hong Kong		Japan		Other		Total	
	\$	Share %	\$	Share %	\$	Share %	\$	Share %	\$	Share %
Lumber (softwood)	2.62	61.0%	0.62	31.9%	0.40	57.7%	0.36	31.3%	4.00	49.5%
Pulp	0.22	5.2%	1.04	53.5%	0.09	13.2%	0.39	33.6%	1.74	21.5%
Other Wood Products	1.06	24.6%	0.01	0.5%	0.08	12.2%	0.23	19.8%	1.38	17.1%
Other Paper Products	0.37	8.5%	0.06	3.0%	0.00	0.2%	0.12	10.4%	0.55	6.8%
Logs	0.03	0.7%	0.21	11.0%	0.11	16.7%	0.06	4.9%	0.41	5.1%
Total	4.30	100.0%	1.93	100.0%	0.69	100.0%	1.15	100.0%	8.07	100.0%

Top 3 Export Markets by Product, Based on Value, YTD July 2016						
Rank by Share	Lumber (softwood)		Pulp		Logs	
	Country	Share %	Country	Share %	Country	Share %
First	U.S.	65.6%	China + Hong Kong	59.7%	China + Hong Kong	51.3%
Second	China + Hong Kong	15.5%	U.S.	12.8%	Japan	27.7%
Third	Japan	9.9%	Indonesia	7.8%	South Korea	12.9%
Other	Other	9.0%	Other	19.8%	Other	8.1%
Total	Total	100.0%	Total	100.0%	Total	100.0%



Top 3 Export Markets by Product, Based on Volume, YTD July 2016						
Rank by Share	Lumber (softwood)		Pulp		Logs	
	Country	Share %	Country	Share %	Country	Share %
First	U.S.	66.9%	China + Hong Kong	62.3%	China + Hong Kong	54.6%
Second	China + Hong Kong	20.8%	U.S.	10.8%	Japan	25.7%
Third	Japan	6.6%	Indonesia	7.2%	South Korea	11.5%
Other	Other	5.8%	Other	19.7%	Other	8.3%
Total	Total	100.0%	Total	100.0%	Total	100.0%

