
B.C. Forest Product Exports – January 2016

➤ Highlight of Exports in January 2016, compared to January 2015:

- B.C. forest product exports totalled \$1.10 billion, up 13.3% from \$0.97 billion.
- Share of export value by market: U.S. (50.2%, up from 48.0%), China + Hong Kong (25.0%, down from 29.7%), Japan (8.8%, down from 10.0%) and other destinations (15.9%, up from 12.3%).
- Share of export value by product: Softwood Lumber (46.4%, up from 44.2%), Pulp (25.9%, down from 28.0%), Other Wood Products* (16.2%, up from 12.6%), Other Paper Products** (7.5%, down from 9.2%) and Logs (3.9%, down from 6.0%).

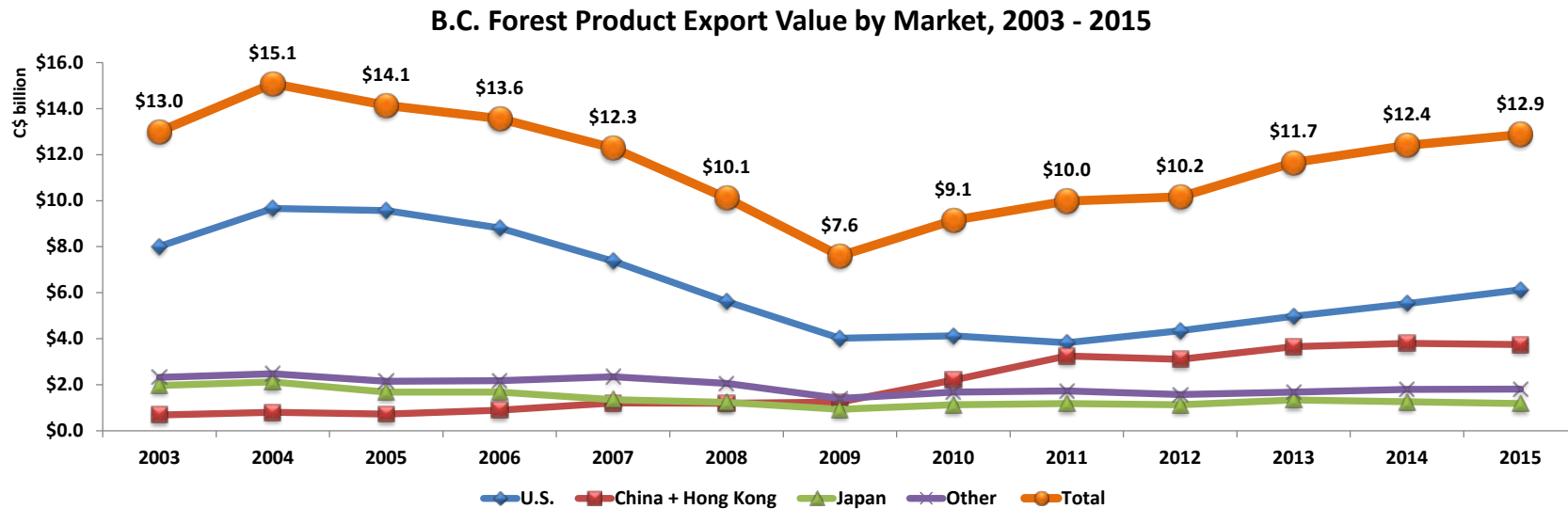
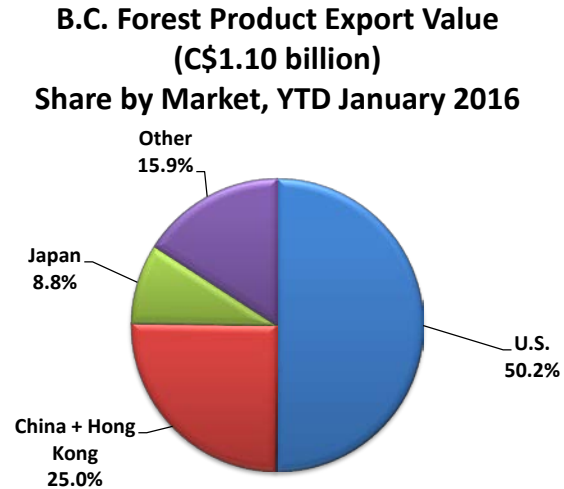
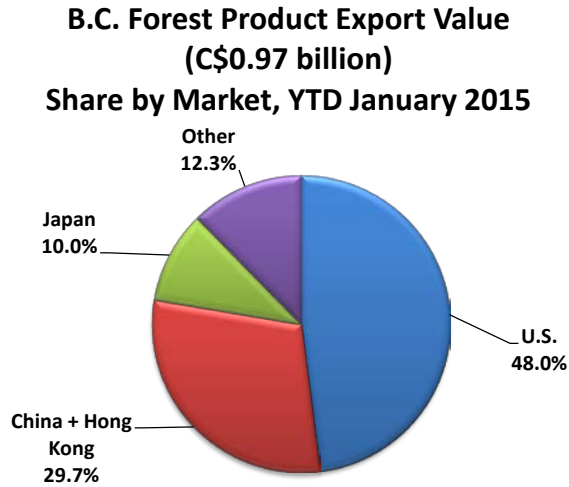
➤ Highlight of Exports YTD 2016 (January), compared to YTD 2015 (January):

- Same as above.

**Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.*

***Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.*

B.C. Forest Product Exports - January 2016



*YTD = Year to date

Data Source: B.C. Stats tabulation from Statistics Canada data

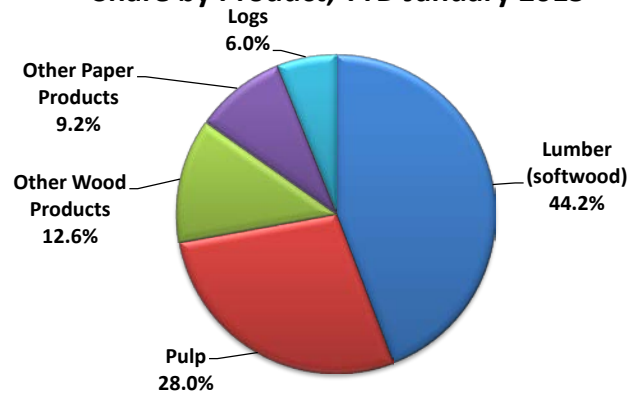
Prepared by Alex Barnes of Competitiveness and Innovation Branch, Ministry of Forests, Lands, and Natural Resource Operations

| B.C. Forest Product Export Value (C\$ billion) and Share (%) by Market Current Month (December) and YTD, 2015 and 2016 | | | | | | | | | | |
|---|--------------------|---------------|--------------------|---------------|--------------|-------------|---------------|-------------|---------------|--------------|
| Destinations | Current Month 2015 | | Current Month 2016 | | Change % | YTD 2015 | | YTD 2016 | | Change % |
| | \$ | Share % | \$ | Share % | | \$ | Share % | \$ | Share % | |
| U.S. | 0.46 | 48.0% | 0.55 | 50.2% | 18.6% | 0.46 | 48.0% | 0.55 | 50.2% | 18.6% |
| China + Hong Kong | 0.29 | 29.7% | 0.27 | 25.0% | -4.4% | 0.29 | 29.7% | 0.27 | 25.0% | -4.4% |
| Japan | 0.10 | 10.0% | 0.10 | 8.8% | -0.1% | 0.10 | 10.0% | 0.10 | 8.8% | -0.1% |
| Other | 0.12 | 12.3% | 0.17 | 15.9% | 46.4% | 0.12 | 12.3% | 0.17 | 15.9% | 46.4% |
| Total | 0.97 | 100.0% | 1.10 | 100.0% | 13.3% | 0.97 | 100.0% | 1.10 | 100.0% | 13.3% |

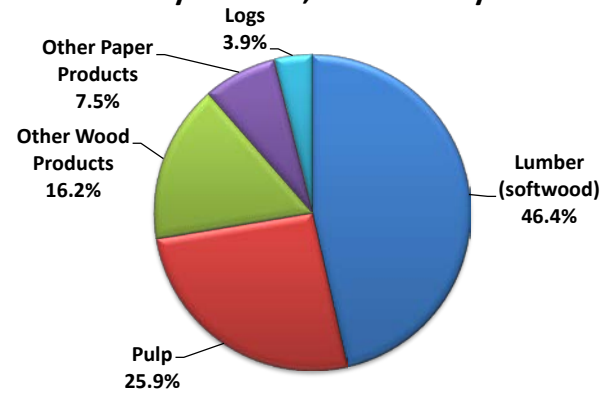
| B.C. Forest Product Export Value (C\$ billion) by Market, 2003 to 2015 | | | | | | | | | | | | | |
|--|--------------|--------------|--------------|--------------|--------------|--------------|-------------|-------------|-------------|--------------|--------------|--------------|--------------|
| Destinations | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
| U.S. | 8.01 | 9.66 | 9.57 | 8.82 | 7.37 | 5.61 | 4.02 | 4.13 | 3.83 | 4.34 | 4.97 | 5.53 | 6.13 |
| China + Hong Kong | 0.69 | 0.81 | 0.73 | 0.89 | 1.21 | 1.20 | 1.25 | 2.20 | 3.25 | 3.11 | 3.66 | 3.80 | 3.74 |
| Japan | 1.97 | 2.13 | 1.68 | 1.68 | 1.35 | 1.24 | 0.93 | 1.14 | 1.18 | 1.13 | 1.34 | 1.26 | 1.19 |
| Other | 2.33 | 2.48 | 2.15 | 2.17 | 2.35 | 2.06 | 1.40 | 1.68 | 1.73 | 1.57 | 1.68 | 1.80 | 1.81 |
| Total | 13.00 | 15.08 | 14.13 | 13.56 | 12.28 | 10.11 | 7.60 | 9.14 | 9.98 | 10.16 | 11.65 | 12.40 | 12.88 |

| B.C. Forest Product Export Value Share (%) by Market, 2003 to 2015 | | | | | | | | | | | | | |
|--|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Destinations | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
| U.S. | 61.7% | 64.1% | 67.7% | 65.0% | 60.0% | 55.5% | 52.8% | 45.1% | 38.3% | 42.8% | 42.7% | 44.6% | 47.6% |
| China + Hong Kong | 5.3% | 5.3% | 5.2% | 6.6% | 9.9% | 11.8% | 16.5% | 24.1% | 32.6% | 30.6% | 31.4% | 30.7% | 29.1% |
| Japan | 15.1% | 14.1% | 11.9% | 12.4% | 11.0% | 12.3% | 12.3% | 12.4% | 11.8% | 11.2% | 11.5% | 10.1% | 9.2% |
| Other | 17.9% | 16.5% | 15.2% | 16.0% | 19.1% | 20.4% | 18.4% | 18.3% | 17.3% | 15.5% | 14.4% | 14.6% | 14.1% |
| Total | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |

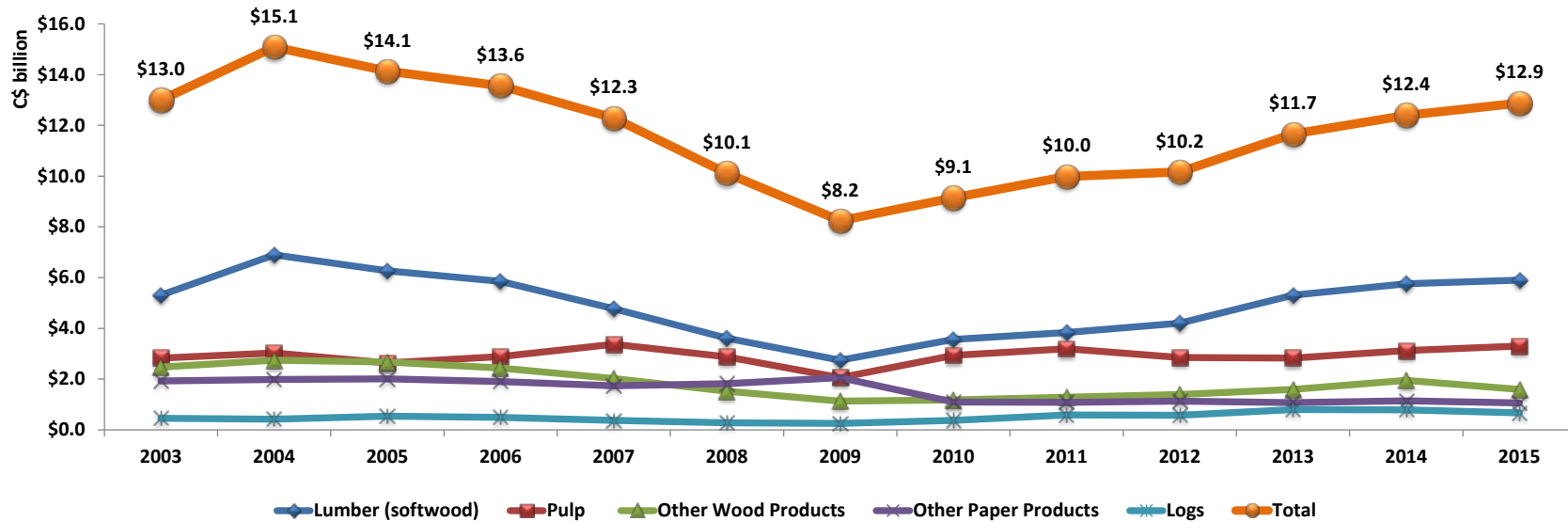
**B.C. Forest Product Export Value
(C\$0.97 billion)
Share by Product, YTD January 2015**



**B.C. Forest Product Export Value
(C\$1.10 billion)
Share by Product, YTD January 2016**



B.C. Forest Product Export Value by Product, 2003 - 2015

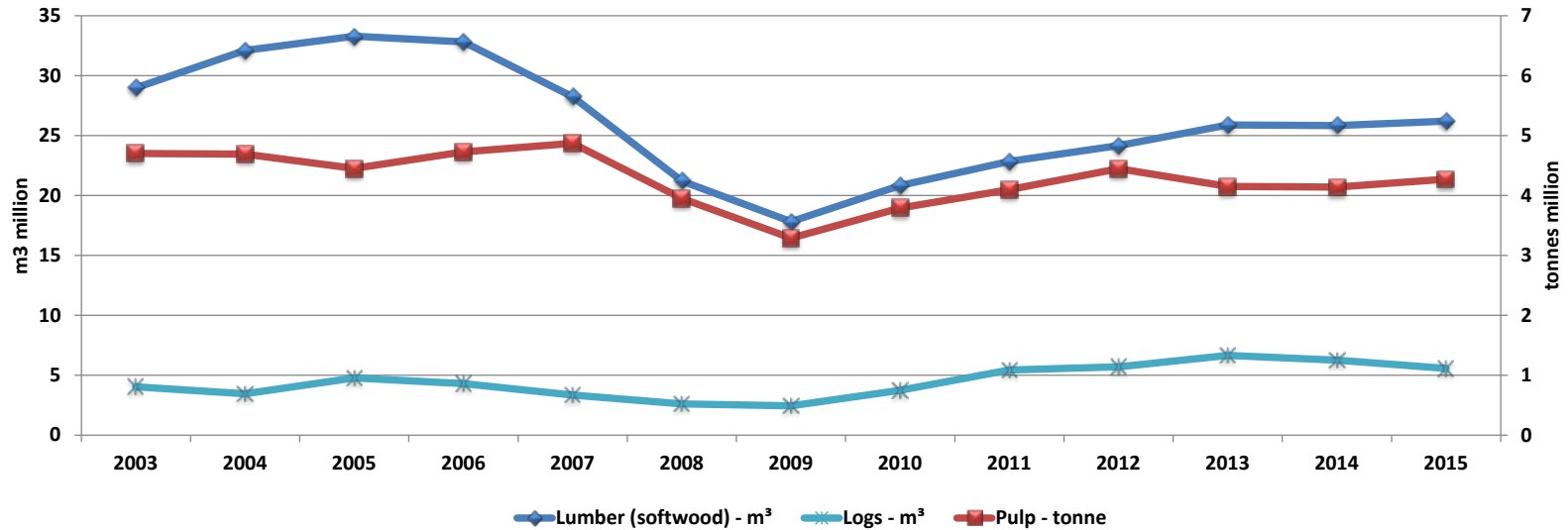


| B.C. Forest Product Export Value (C\$ billion) and Share (%) by Product | | | | | | | | | | |
|---|--------------------|-------------|--------------------|---------------|--------------|-------------|---------------|-------------|---------------|--------------|
| Current Month (December) and YTD, 2015 and 2016 | | | | | | | | | | |
| Products Category | Current Month 2015 | | Current Month 2016 | | Change % | YTD 2015 | | YTD 2016 | | Change % |
| | \$ | Share % | \$ | Share % | | \$ | Share % | \$ | Share % | |
| Lumber (softwood) | 0.43 | 44.2% | 0.51 | 46.4% | 19.1% | 0.43 | 44.2% | 0.51 | 46.4% | 19.1% |
| Pulp | 0.27 | 28.0% | 0.28 | 25.9% | 5.1% | 0.27 | 28.0% | 0.28 | 25.9% | 5.1% |
| Other Wood Products | 0.12 | 12.6% | 0.18 | 16.2% | 45.6% | 0.12 | 12.6% | 0.18 | 16.2% | 45.6% |
| Other Paper Products | 0.09 | 9.2% | 0.08 | 7.5% | -8.1% | 0.09 | 9.2% | 0.08 | 7.5% | -8.1% |
| Logs | 0.06 | 6.0% | 0.04 | 3.9% | -26.1% | 0.06 | 6.0% | 0.04 | 3.9% | -26.1% |
| Total | 0.97 | 100% | 1.10 | 100.0% | 13.3% | 0.97 | 100.0% | 1.10 | 100.0% | 13.3% |

| B.C. Forest Product Export Value (C\$ billion) by Product, 2003 to 2015 | | | | | | | | | | | | | |
|---|--------------|--------------|--------------|--------------|--------------|--------------|-------------|-------------|-------------|--------------|--------------|--------------|--------------|
| Products Category | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
| Lumber (softwood) | 5.31 | 6.89 | 6.27 | 5.85 | 4.77 | 3.61 | 2.75 | 3.56 | 3.83 | 4.20 | 5.31 | 5.75 | 5.90 |
| Pulp | 2.83 | 3.03 | 2.64 | 2.89 | 3.38 | 2.88 | 2.06 | 2.94 | 3.20 | 2.85 | 2.83 | 3.12 | 3.30 |
| Other Wood Products | 2.47 | 2.74 | 2.68 | 2.44 | 2.02 | 1.52 | 1.13 | 1.18 | 1.28 | 1.39 | 1.59 | 1.95 | 1.59 |
| Other Paper Products | 1.93 | 1.99 | 2.01 | 1.90 | 1.74 | 1.82 | 2.06 | 1.10 | 1.08 | 1.13 | 1.08 | 1.14 | 1.06 |
| Logs | 0.46 | 0.43 | 0.53 | 0.49 | 0.37 | 0.28 | 0.25 | 0.37 | 0.59 | 0.58 | 0.80 | 0.78 | 0.66 |
| Total | 13.00 | 15.08 | 14.13 | 13.56 | 12.28 | 10.11 | 8.24 | 9.14 | 9.98 | 10.16 | 11.65 | 12.40 | 12.88 |

| B.C. Forest Product Export Value Share (%) by Product, 2003 to 2015 | | | | | | | | | | | | | |
|---|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Products Category | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
| Lumber (softwood) | 40.9% | 45.7% | 44.4% | 43.1% | 38.9% | 35.7% | 33.4% | 38.9% | 38.4% | 41.4% | 45.6% | 46.4% | 45.8% |
| Pulp | 21.7% | 20.1% | 18.7% | 21.3% | 27.5% | 28.5% | 25.0% | 32.1% | 32.0% | 28.1% | 24.3% | 25.2% | 25.6% |
| Other Wood Products | 19.0% | 18.2% | 19.0% | 18.0% | 16.5% | 15.1% | 13.7% | 12.9% | 12.9% | 13.7% | 13.7% | 15.7% | 12.4% |
| Other Paper Products | 14.9% | 13.2% | 14.2% | 14.0% | 14.2% | 18.0% | 25.0% | 12.0% | 10.8% | 11.1% | 9.2% | 9.2% | 8.3% |
| Logs | 3.5% | 2.8% | 3.8% | 3.6% | 3.0% | 2.7% | 3.0% | 4.1% | 5.9% | 5.7% | 6.9% | 6.3% | 5.2% |

B.C. Forest Product Export Volume by Product, 2003- 2015

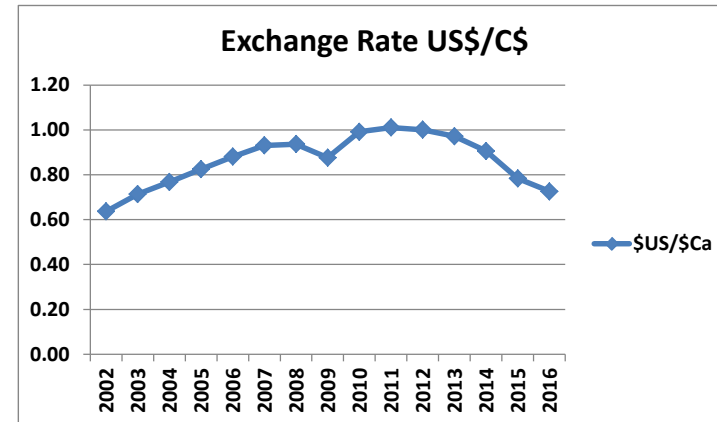


| B.C. Forest Products Export Volume (million) by Product Current Month (December) and YTD, 2015 and 2016 | | | | | | |
|--|--------------------|--------------------|----------|----------|----------|----------|
| Products Category | Current Month 2015 | Current Month 2016 | Change % | YTD 2015 | YTD 2016 | Change % |
| Lumber (softwood) - m ³ | 1.79 | 2.10 | 17.2% | 1.79 | 2.10 | 17.2% |
| Pulp - tonne | 0.34 | 0.36 | 6.3% | 0.34 | 0.36 | 6.3% |
| Logs - m ³ | 0.42 | 0.35 | -16.5% | 0.42 | 0.35 | -16.5% |

| B.C. Forest Products Export Volume (million) by Product, 2003 to 2015 | | | | | | | | | | | | | |
|---|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Products Category | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
| Lumber (softwood) - m ³ | 29.00 | 32.11 | 33.30 | 32.83 | 28.25 | 21.21 | 17.82 | 20.85 | 22.84 | 24.16 | 25.88 | 25.85 | 26.22 |
| Pulp - tonne | 4.70 | 4.69 | 4.45 | 4.73 | 4.87 | 3.95 | 3.29 | 3.79 | 4.10 | 4.45 | 4.15 | 4.14 | 4.27 |
| Logs - m ³ | 4.05 | 3.46 | 4.77 | 4.31 | 3.34 | 2.62 | 2.46 | 3.74 | 5.45 | 5.71 | 6.67 | 6.27 | 5.56 |

| B.C. Forest Product Export Value (C\$ billion) and Share (%) by Product and Major Market, YTD December 2016 | | | | | | | | | | |
|--|-------------|---------------|-------------------|---------------|-------------|---------------|-------------|---------------|-------------|---------------|
| Products Category | U.S. | | China + Hong Kong | | Japan | | Other | | Total | |
| | \$ | Share % | \$ | Share % | \$ | Share % | \$ | Share % | \$ | Share % |
| Lumber (softwood) | 0.32 | 58.8% | 0.08 | 27.5% | 0.06 | 59.7% | 0.05 | 29.6% | 0.51 | 46.4% |
| Pulp | 0.04 | 6.7% | 0.16 | 59.9% | 0.01 | 14.6% | 0.07 | 39.7% | 0.28 | 25.9% |
| Other Wood Products | 0.13 | 24.0% | 0.00 | 0.1% | 0.02 | 17.1% | 0.03 | 16.7% | 0.18 | 16.2% |
| Other Paper Products | 0.05 | 9.8% | 0.01 | 3.5% | 0.00 | 0.0% | 0.02 | 10.5% | 0.08 | 7.5% |
| Logs | 0.00 | 0.7% | 0.02 | 9.0% | 0.01 | 8.7% | 0.01 | 3.5% | 0.04 | 3.9% |
| Total | 0.55 | 100.0% | 0.27 | 100.0% | 0.10 | 100.0% | 0.17 | 100.0% | 1.10 | 100.0% |

| Top 3 Export Markets by Product, Based on Value, YTD December 2016 | | | | | | |
|--|-------------------|---------------|-------------------|---------------|-------------------|---------------|
| Rank by Share | Lumber (softwood) | | Pulp | | Logs | |
| | Country | Share % | Country | Share % | Country | Share % |
| First | U.S. | 63.6% | China + Hong Kong | 57.8% | China + Hong Kong | 57.3% |
| Second | China + Hong Kong | 14.9% | U.S. | 12.9% | Japan | 19.5% |
| Third | Japan | 11.3% | Indonesia | 9.0% | South Korea | 12.4% |
| Other | Other | 10.2% | Other | 20.4% | Other | 10.8% |
| Total | Total | 100.0% | Total | 100.0% | Total | 100.0% |



| Top 3 Export Markets by Product, Based on Volume, YTD December 2016 | | | | | | |
|---|-------------------|---------------|-------------------|---------------|-------------------|---------------|
| Rank by Share | Lumber (softwood) | | Pulp | | Logs | |
| | Country | Share % | Country | Share % | Country | Share % |
| First | U.S. | 63.7% | China + Hong Kong | 60.9% | China + Hong Kong | 61.2% |
| Second | China + Hong Kong | 21.8% | U.S. | 10.2% | Japan | 17.9% |
| Third | Japan | 7.6% | Indonesia | 8.2% | South Korea | 12.1% |
| Other | Other | 7.0% | Other | 20.7% | Other | 8.8% |
| Total | Total | 100.0% | Total | 100.0% | Total | 100.0% |

