
B.C. Forest Product Exports – July 2015

➤ Highlight of Exports in July 2015, compared to July 2014:

- B.C. forest product exports totalled \$1.07 billion, down 1.6% from \$1.09 billion.
- Share of export value by market: U.S. (46.4%, up from 44.3%), China + Hong Kong (29.1%, down from 32.6%), Japan (10.1%, up from 7.3%) and other destinations (14.5%, down from 15.8%).
- Share of export value by product: Softwood Lumber (43.9%, down from 45.7%), Pulp (26.9%, up from 26.4%), Other Wood Products* (15.1%, up from 13.3%), Other Paper Products** (8.9%, down from 9.5%) and Logs (5.2%, down from 5.0%).

➤ Highlight of Exports YTD 2015 (July), compared to YTD 2014 (July):

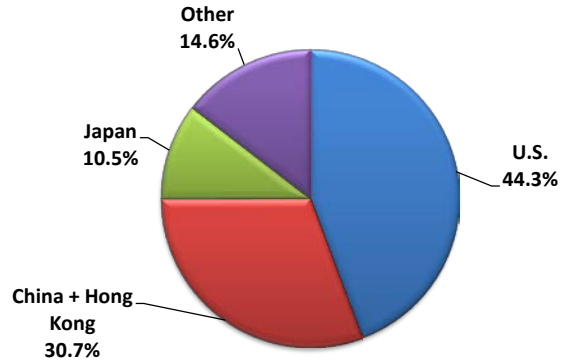
- B.C. forest product exports totalled \$7.50 billion, up 4.0% from \$7.21 billion.
- Share of export value by market: U.S. (46.1%, up from 44.3%), China + Hong Kong (30.7%, no change), Japan (9.1%, down from 10.5%) and other destinations (14.1%, down from 14.6%).
- Share of export value by product: Softwood Lumber (45.7%, no change), Pulp (25.5%, up from 25.1%), Other Wood Products* (14.4%, up from 13.0%), Other Paper Products** (8.8%, down from 9.5%) and Logs (5.5%, down from 6.8%).

**Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.*

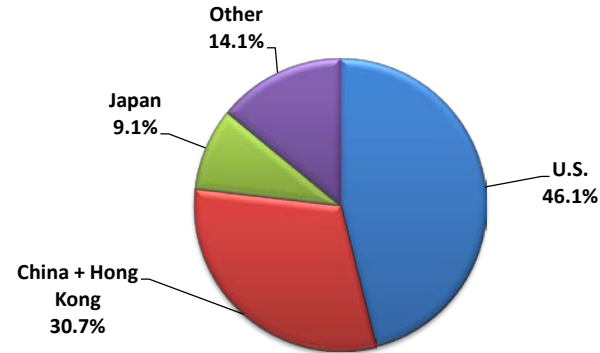
***Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.*

B.C. Forest Product Exports - July 2015

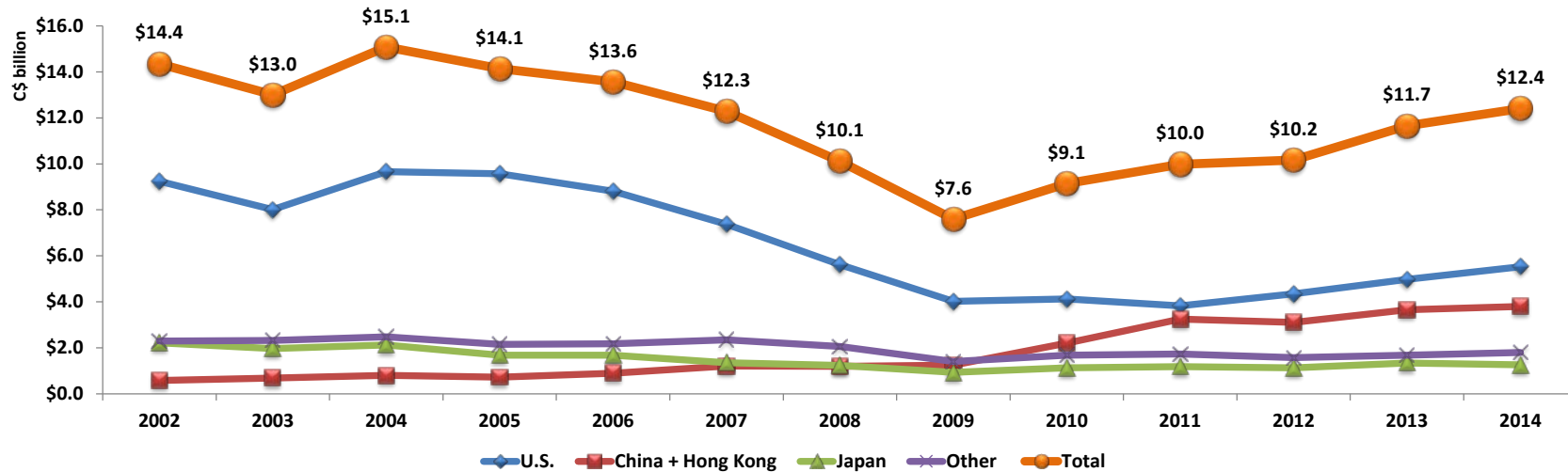
**B.C. Forest Product Export Value
(C\$7.21 billion)
Share by Market, YTD July 2014**



**B.C. Forest Product Export Value
(C\$7.50 billion)
Share by Market, YTD July 2015**



B.C. Forest Product Export Value by Market, 2002 - 2014



*YTD = Year to date

Data Source: B.C. Stats tabulation from Statistics Canada data

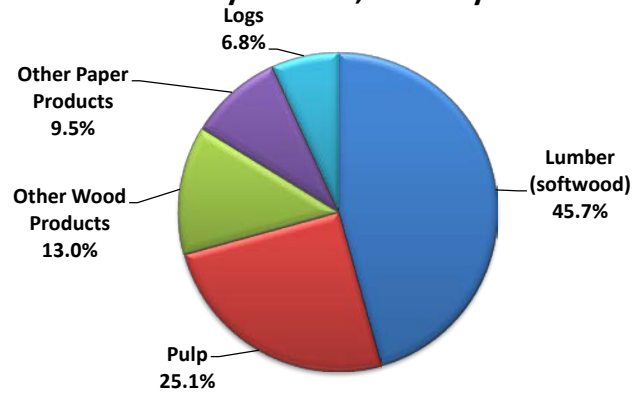
Prepared by Alex Barnes of Competitiveness and Innovation Branch, Ministry of Forests, Lands, and Natural Resource Operations

B.C. Forest Product Export Value (C\$ billion) and Share (%) by Market										
Current Month (July) and YTD, 2014 and 2015										
Destinations	Current Month 2014		Current Month 2015		Change %	YTD 2014		YTD 2015		Change %
	\$	Share %	\$	Share %		\$	Share %	\$	Share %	
U.S.	0.48	44.3%	0.50	46.4%	2.9%	3.20	44.3%	3.46	46.1%	8.2%
China + Hong Kong	0.35	32.6%	0.31	29.1%	-12.1%	2.21	30.7%	2.30	30.7%	4.2%
Japan	0.08	7.3%	0.11	10.1%	35.1%	0.75	10.5%	0.68	9.1%	-9.7%
Other	0.17	15.8%	0.15	14.5%	-9.6%	1.05	14.6%	1.06	14.1%	0.7%
Total	1.09	100.0%	1.07	100.0%	-1.6%	7.21	100.0%	7.50	100.0%	4.0%

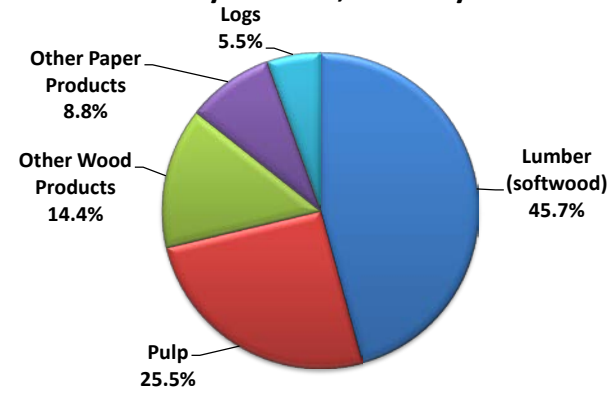
B.C. Forest Product Export Value (C\$ billion) by Market, 2002 to 2014													
Destinations	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
U.S.	9.25	8.01	9.66	9.57	8.82	7.37	5.61	4.02	4.13	3.83	4.34	4.97	5.53
China + Hong Kong	0.59	0.69	0.81	0.73	0.89	1.21	1.20	1.25	2.20	3.25	3.11	3.66	3.80
Japan	2.22	1.97	2.13	1.68	1.68	1.35	1.24	0.93	1.14	1.18	1.13	1.34	1.26
Other	2.30	2.33	2.48	2.15	2.17	2.35	2.06	1.40	1.68	1.73	1.57	1.68	1.80
Total	14.35	13.00	15.08	14.13	13.56	12.28	10.11	7.60	9.14	9.98	10.16	11.65	12.40

B.C. Forest Product Export Value Share (%) by Market, 2002 to 2014													
Destinations	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
U.S.	64.4%	61.7%	64.1%	67.7%	65.0%	60.0%	55.5%	52.8%	45.1%	38.3%	42.8%	42.7%	44.6%
China + Hong Kong	4.1%	5.3%	5.3%	5.2%	6.6%	9.9%	11.8%	16.5%	24.1%	32.6%	30.6%	31.4%	30.7%
Japan	15.5%	15.1%	14.1%	11.9%	12.4%	11.0%	12.3%	12.3%	12.4%	11.8%	11.2%	11.5%	10.1%
Other	16.0%	17.9%	16.5%	15.2%	16.0%	19.1%	20.4%	18.4%	18.3%	17.3%	15.5%	14.4%	14.5%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

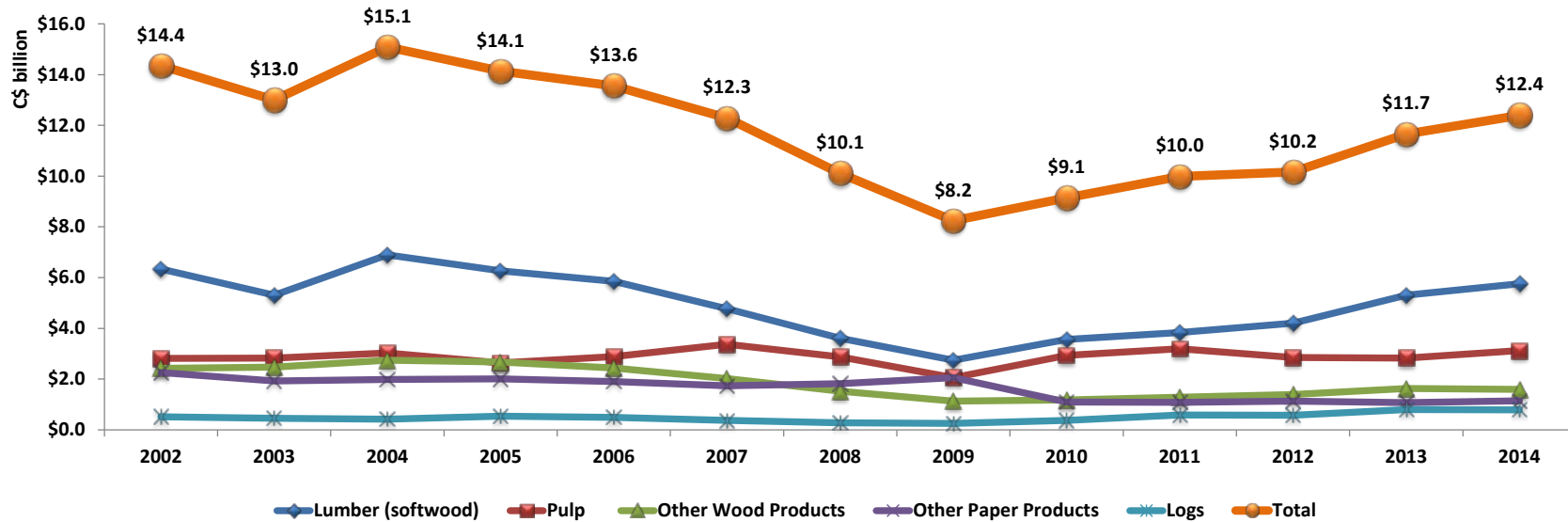
**B.C. Forest Product Export Value
(C\$7.21 billion)
Share by Product, YTD July 2014**



**B.C. Forest Product Export Value
(C\$7.50 billion)
Share by Product, YTD July 2015**



B.C. Forest Product Export Value by Product, 2002 - 2014

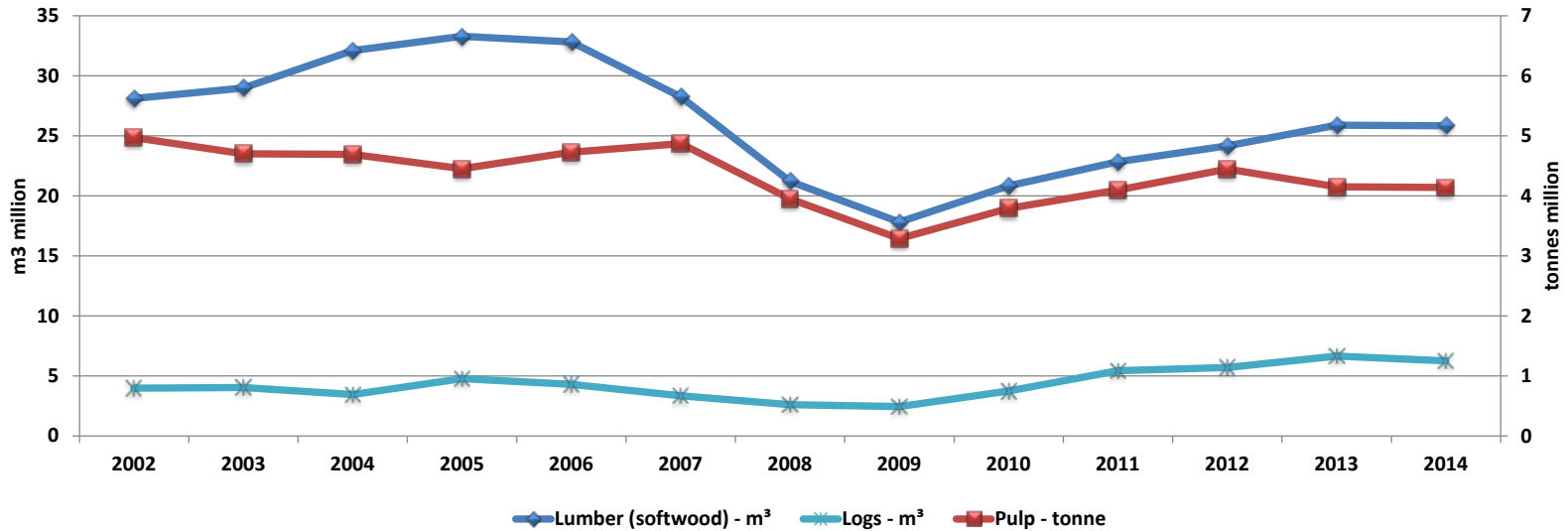


B.C. Forest Product Export Value (C\$ billion) and Share (%) by Product Current Month (July) and YTD, 2014 and 2015										
Products Category	Current Month 2014		Current Month 2015		Change %	YTD 2014		YTD 2015		Change %
	\$	Share %	\$	Share %		\$	Share %	\$	Share %	
Lumber (softwood)	0.50	45.7%	0.47	43.9%	-5.5%	3.30	45.7%	3.43	45.7%	4.1%
Pulp	0.29	26.4%	0.29	26.9%	0.1%	1.81	25.1%	1.92	25.5%	6.0%
Other Wood Products	0.14	13.3%	0.16	15.1%	11.4%	0.94	13.0%	1.08	14.4%	15.1%
Other Paper Products	0.10	9.5%	0.10	8.9%	-7.8%	0.68	9.5%	0.66	8.8%	-2.8%
Logs	0.05	5.0%	0.06	5.2%	2.9%	0.49	6.8%	0.41	5.5%	-16.0%
Total	1.09	100%	1.07	100.0%	-1.6%	7.21	100.0%	7.50	100.0%	4.0%

B.C. Forest Product Export Value (C\$ billion) by Product, 2002 to 2014													
Products Category	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
Lumber (softwood)	6.34	5.31	6.89	6.27	5.85	4.77	3.61	2.75	3.56	3.83	4.20	5.31	5.75
Pulp	2.81	2.83	3.03	2.64	2.89	3.38	2.88	2.06	2.94	3.20	2.85	2.83	3.12
Other Wood Products	2.42	2.47	2.74	2.68	2.44	2.02	1.52	1.13	1.18	1.28	1.39	1.63	1.59
Other Paper Products	2.26	1.93	1.99	2.01	1.90	1.74	1.82	2.06	1.10	1.08	1.13	1.08	1.14
Logs	0.52	0.46	0.43	0.53	0.49	0.37	0.28	0.25	0.37	0.59	0.58	0.80	0.78
Total	14.35	13.00	15.08	14.13	13.56	12.28	10.11	8.24	9.14	9.98	10.16	11.65	12.40

B.C. Forest Product Export Value Share (%) by Product, 2002 to 2014													
Products Category	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
Lumber (softwood)	44.2%	40.9%	45.7%	44.4%	43.1%	38.9%	35.7%	33.4%	38.9%	38.4%	41.4%	45.6%	46.4%
Pulp	19.6%	21.7%	20.1%	18.7%	21.3%	27.5%	28.5%	25.0%	32.1%	32.0%	28.1%	24.3%	25.2%
Other Wood Products	16.9%	19.0%	18.2%	19.0%	18.0%	16.5%	15.1%	13.7%	12.9%	12.9%	13.7%	14.0%	12.9%
Other Paper Products	15.7%	14.9%	13.2%	14.2%	14.0%	14.2%	18.0%	25.0%	12.0%	10.8%	11.1%	9.2%	9.2%
Logs	3.6%	3.5%	2.8%	3.8%	3.6%	3.0%	2.7%	3.0%	4.1%	5.9%	5.7%	6.9%	6.3%

B.C. Forest Product Export Volume by Product, 2002 - 2014

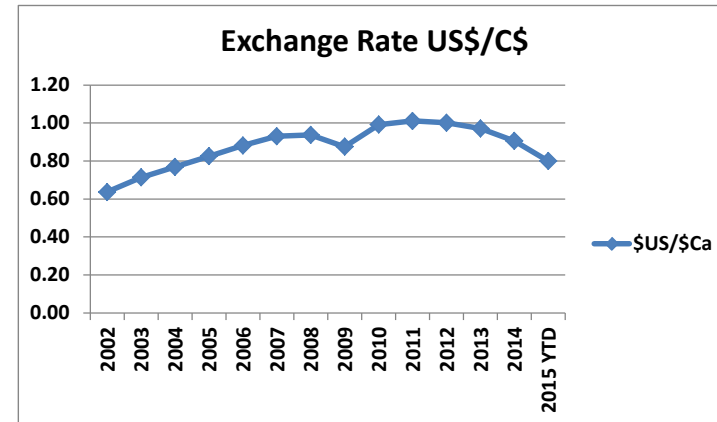


B.C. Forest Products Export Volume (million) by Product Current Month (July) and YTD, 2014 and 2015						
Products Category	Current Month 2014	Current Month 2015	Change %	YTD 2014	YTD 2015	Change %
Lumber (softwood) - m ³	2.31	2.11	-9.0%	14.91	14.96	0.3%
Pulp - tonne	0.39	0.37	-5.7%	2.37	2.46	3.6%
Logs - m ³	0.45	0.46	1.6%	3.84	3.43	-10.7%

B.C. Forest Products Export Volume (million) by Product, 2002 to 2014													
Products Category	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
Lumber (softwood) - m ³	28.11	29.00	32.11	33.30	32.83	28.25	21.21	17.82	20.85	22.84	24.16	25.88	25.85
Pulp - tonne	4.97	4.70	4.69	4.45	4.73	4.87	3.95	3.29	3.79	4.10	4.45	4.15	4.14
Logs - m ³	3.97	4.05	3.46	4.77	4.31	3.34	2.62	2.46	3.74	5.45	5.71	6.67	6.27

B.C. Forest Product Export Value (C\$ billion) and Share (%) by Product and Major Market, YTD July 2015										
Products Category	U.S.		China + Hong Kong		Japan		Other		Total	
	\$	Share %	\$	Share %	\$	Share %	\$	Share %	\$	Share %
Lumber (softwood)	1.83	52.9%	0.81	35.1%	0.42	61.5%	0.37	35.2%	3.43	45.7%
Pulp	0.24	6.9%	1.23	53.2%	0.11	16.8%	0.34	32.0%	1.92	25.5%
Other Wood Products	0.86	24.8%	0.01	0.3%	0.06	8.6%	0.15	14.5%	1.08	14.4%
Other Paper Products	0.48	14.0%	0.05	2.3%	0.00	0.5%	0.12	11.7%	0.66	8.8%
Logs	0.05	1.4%	0.21	9.1%	0.09	12.7%	0.07	6.5%	0.41	5.5%
Total	3.46	100.0%	2.30	100.0%	0.68	100.0%	1.06	100.0%	7.50	100.0%

Top 3 Export Markets by Product, Based on Value, YTD July 2015						
Rank by Share	Lumber (softwood)		Pulp		Logs	
	Country	Share %	Country	Share %	Country	Share %
First	U.S.	53.4%	China + Hong Kong	64.0%	China + Hong Kong	50.8%
Second	China + Hong Kong	23.6%	U.S.	12.4%	Japan	21.0%
Third	Japan	12.2%	Japan	6.0%	South Korea	15.8%
Other	Other	10.9%	Other	17.7%	Other	12.4%
Total	Total	100.0%	Total	100.0%	Total	100.0%



Top 3 Export Markets by Product, Based on Volume, YTD July 2015						
Rank by Share	Lumber (softwood)		Pulp		Logs	
	Country	Share %	Country	Share %	Country	Share %
First	U.S.	56.5%	China + Hong Kong	67.1%	China + Hong Kong	51.7%
Second	China + Hong Kong	27.7%	U.S.	9.6%	Japan	19.6%
Third	Japan	8.1%	Japan	5.9%	South Korea	15.2%
Other	Other	7.7%	Other	17.4%	Other	13.5%
Total	Total	100.0%	Total	100.0%	Total	100.0%

