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## B.C. Forest Product Exports – December 2014

### ➤ Highlight of Exports in December 2014, compared to December 2013:

- B.C. forest product exports totalled \$.99 billion, up 1.2% from \$.98 billion.
- Share of export value by market: U.S. (45.9%, up from 38.0%), China + Hong Kong (28.7%, down from 34.8%), Japan (8.5%, down from 10.7%) and other destinations (16.9%, up from 16.4%).
- Share of export value by product: Softwood Lumber (47.6%, up from 44.2%), Pulp (26.2%, down from 27.9%), Other Wood Products\* (12.6%, up from 11.7%), Other Paper Products\*\* (9.3%, up from 8.3%) and Logs (4.3%, down from 7.8%).

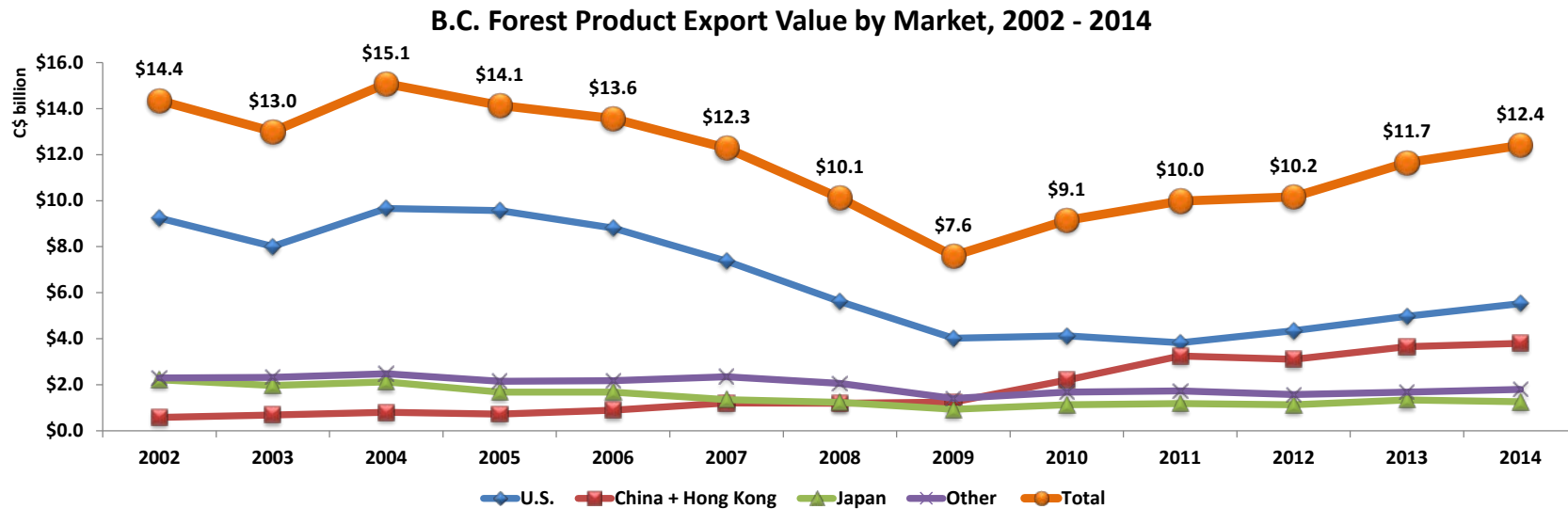
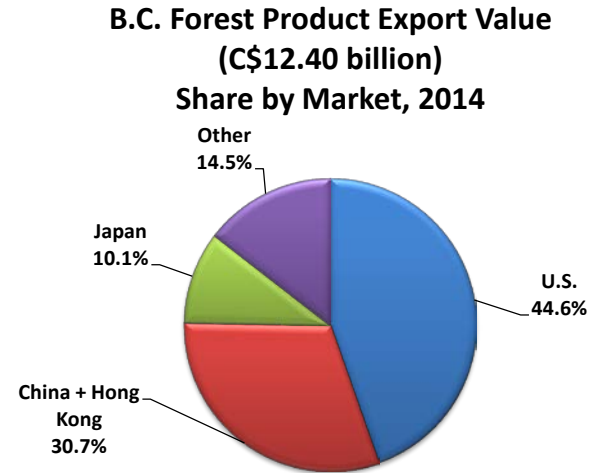
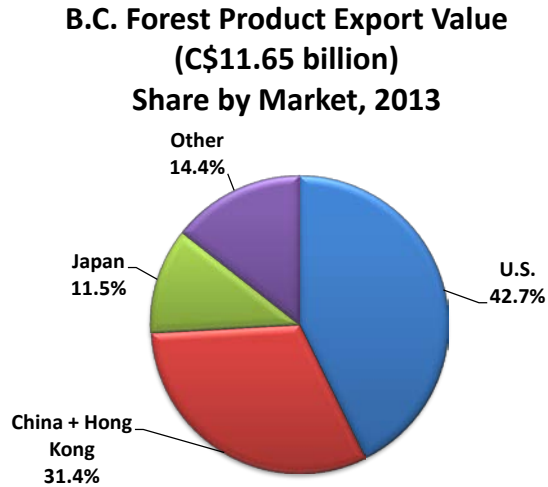
### ➤ Highlight of Exports YTD 2014 (December), compared to YTD 2013 (December):

- B.C. forest product exports totalled \$12.40 billion, up 6.4% from \$11.65 billion.
- Share of export value by market: U.S. (44.6%, up from 42.7%), China + Hong Kong (30.7%, down from 31.4%), Japan (10.1%, down from 11.5%) and other destinations (14.5%, up from 14.4%).
- Share of export value by product: Softwood Lumber (46.4%, up from 45.6%), Pulp (25.2%, up from 24.3%), Other Wood Products\* (12.9%, down from 14.0%), Other Paper Products\*\* (9.2%, 9.2%) and Logs (6.3%, down from 6.9%).

*\*Includes wood products such as Veneer, OSB, Plywood, Siding, Poles, Chips, Ties, Mouldings, Panels, Furniture, Seats, Pellets, Shake and Shingles, etc.*

*\*\*Includes paper products such as Paper, Cards, Cartons, Rolls, Trays, Containers and Sacks & Bags, etc.*

## B.C. Forest Product Exports - December 2014



\*YTD = Year to date

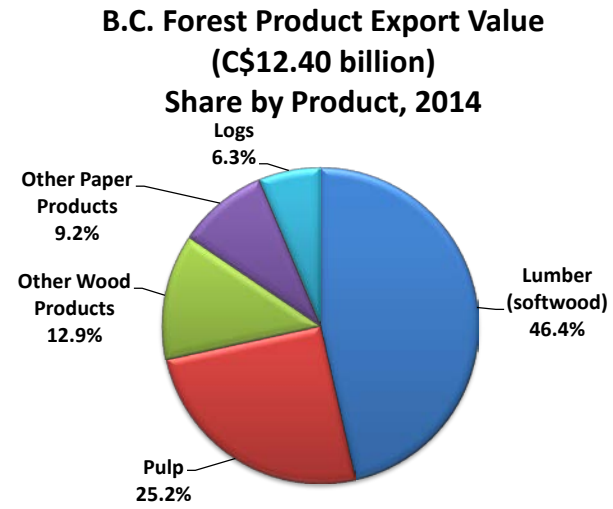
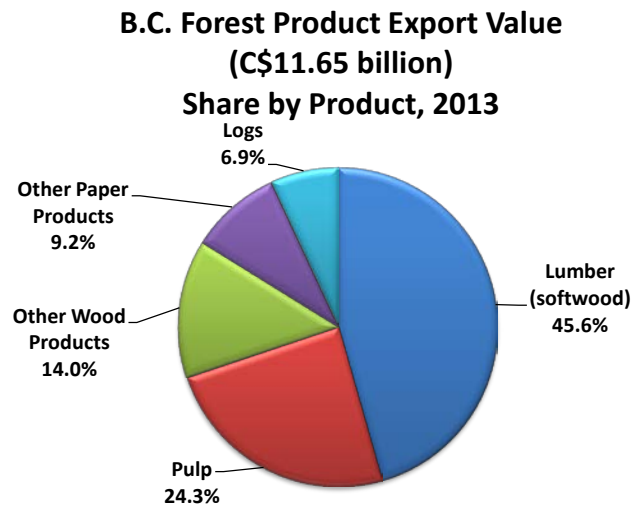
Data Source: B.C. Stats tabulation from Statistics Canada data

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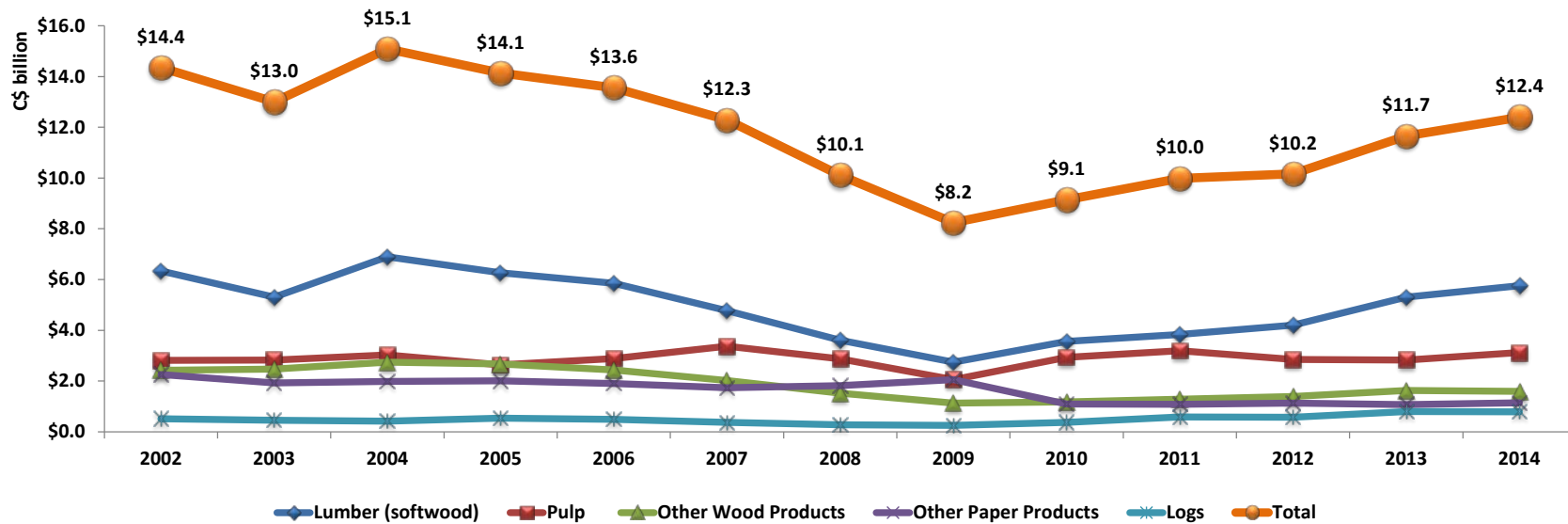
B.C. Forest Product Export Value (C\$ billion) and Share (%) by Market Current Month (December) and YTD, 2013 and 2014										
Destinations	Current Month 2013		Current Month 2014		Change %	YTD 2013		YTD 2014		Change %
	\$	Share %	\$	Share %		\$	Share %	\$	Share %	
U.S.	0.37	38.0%	0.45	45.9%	22.1%	4.97	42.7%	5.53	44.6%	11.2%
China + Hong Kong	0.34	34.8%	0.28	28.7%	-16.5%	3.66	31.4%	3.80	30.7%	3.9%
Japan	0.10	10.7%	0.08	8.5%	-19.8%	1.34	11.5%	1.26	10.1%	-6.4%
Other	0.16	16.4%	0.17	16.9%	3.8%	1.68	14.4%	1.80	14.5%	7.6%
<b>Total</b>	<b>0.98</b>	<b>100.0%</b>	<b>0.99</b>	<b>100.0%</b>	<b>1.2%</b>	<b>11.65</b>	<b>100.0%</b>	<b>12.40</b>	<b>100.0%</b>	<b>6.4%</b>

B.C. Forest Product Export Value (C\$ billion) by Market, 2002 to 2014													
Destinations	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
U.S.	9.25	8.01	9.66	9.57	8.82	7.37	5.61	4.02	4.13	3.83	4.34	4.97	5.53
China + Hong Kong	0.59	0.69	0.81	0.73	0.89	1.21	1.20	1.25	2.20	3.25	3.11	3.66	3.80
Japan	2.22	1.97	2.13	1.68	1.68	1.35	1.24	0.93	1.14	1.18	1.13	1.34	1.26
Other	2.30	2.33	2.48	2.15	2.17	2.35	2.06	1.40	1.68	1.73	1.57	1.68	1.80
<b>Total</b>	<b>14.35</b>	<b>13.00</b>	<b>15.08</b>	<b>14.13</b>	<b>13.56</b>	<b>12.28</b>	<b>10.11</b>	<b>7.60</b>	<b>9.14</b>	<b>9.98</b>	<b>10.16</b>	<b>11.65</b>	<b>12.40</b>

B.C. Forest Product Export Value Share (%) by Market, 2002 to 2014													
Destinations	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
U.S.	64.4%	61.7%	64.1%	67.7%	65.0%	60.0%	55.5%	52.8%	45.1%	38.3%	42.8%	42.7%	44.6%
China + Hong Kong	4.1%	5.3%	5.3%	5.2%	6.6%	9.9%	11.8%	16.5%	24.1%	32.6%	30.6%	31.4%	30.7%
Japan	15.5%	15.1%	14.1%	11.9%	12.4%	11.0%	12.3%	12.3%	12.4%	11.8%	11.2%	11.5%	10.1%
Other	16.0%	17.9%	16.5%	15.2%	16.0%	19.1%	20.4%	18.4%	18.3%	17.3%	15.5%	14.4%	14.5%
<b>Total</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>



B.C. Forest Product Export Value by Product, 2002 - 2014

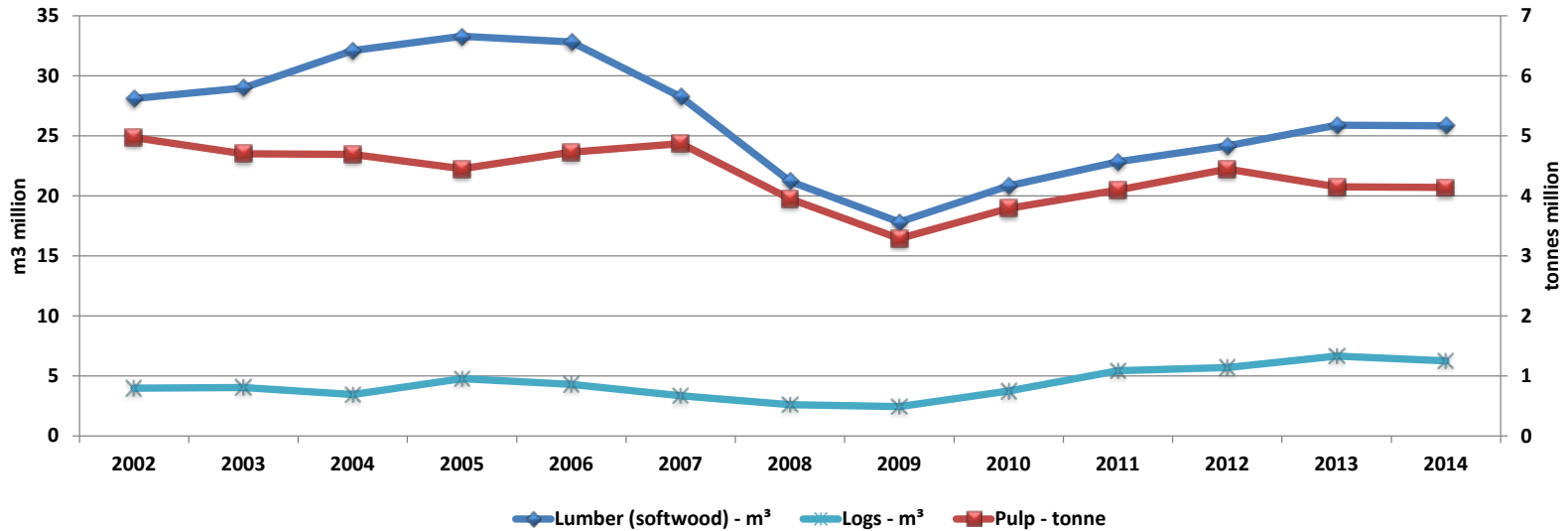


B.C. Forest Product Export Value (C\$ billion) and Share (%) by Product										
Current Month (December) and YTD, 2013 and 2014										
Products Category	Current Month 2013		Current Month 2014		Change %	YTD 2013		YTD 2014		Change %
	\$	Share %	\$	Share %		\$	Share %	\$	Share %	
Lumber (softwood)	0.43	44.2%	0.47	47.6%	8.9%	5.31	45.6%	5.75	46.4%	8.3%
Pulp	0.27	27.9%	0.26	26.2%	-4.7%	2.83	24.3%	3.12	25.2%	10.2%
Other Wood Products	0.12	11.7%	0.12	12.6%	8.5%	1.63	14.0%	1.59	12.9%	-2.4%
Other Paper Products	0.08	8.3%	0.09	9.3%	12.7%	1.08	9.2%	1.14	9.2%	6.2%
Logs	0.08	7.8%	0.04	4.3%	-44.9%	0.80	6.9%	0.78	6.3%	-2.2%
<b>Total</b>	<b>0.98</b>	<b>100%</b>	<b>0.99</b>	<b>100.0%</b>	<b>1.2%</b>	<b>11.65</b>	<b>100.0%</b>	<b>12.40</b>	<b>100.0%</b>	<b>6.4%</b>

B.C. Forest Product Export Value (C\$ billion) by Product, 2002 to 2014													
Products Category	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
Lumber (softwood)	6.34	5.31	6.89	6.27	5.85	4.77	3.61	2.75	3.56	3.83	4.20	5.31	5.75
Pulp	2.81	2.83	3.03	2.64	2.89	3.38	2.88	2.06	2.94	3.20	2.85	2.83	3.12
Other Wood Products	2.42	2.47	2.74	2.68	2.44	2.02	1.52	1.13	1.18	1.28	1.39	1.63	1.59
Other Paper Products	2.26	1.93	1.99	2.01	1.90	1.74	1.82	2.06	1.10	1.08	1.13	1.08	1.14
Logs	0.52	0.46	0.43	0.53	0.49	0.37	0.28	0.25	0.37	0.59	0.58	0.80	0.78
<b>Total</b>	<b>14.35</b>	<b>13.00</b>	<b>15.08</b>	<b>14.13</b>	<b>13.56</b>	<b>12.28</b>	<b>10.11</b>	<b>8.24</b>	<b>9.14</b>	<b>9.98</b>	<b>10.16</b>	<b>11.65</b>	<b>12.40</b>

B.C. Forest Product Export Value Share (%) by Product, 2002 to 2014													
Products Category	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
Lumber (softwood)	44.2%	40.9%	45.7%	44.4%	43.1%	38.9%	35.7%	33.4%	38.9%	38.4%	41.4%	45.6%	46.4%
Pulp	19.6%	21.7%	20.1%	18.7%	21.3%	27.5%	28.5%	25.0%	32.1%	32.0%	28.1%	24.3%	25.2%
Other Wood Products	16.9%	19.0%	18.2%	19.0%	18.0%	16.5%	15.1%	13.7%	12.9%	12.9%	13.7%	14.0%	12.9%
Other Paper Products	15.7%	14.9%	13.2%	14.2%	14.0%	14.2%	18.0%	25.0%	12.0%	10.8%	11.1%	9.2%	9.2%
Logs	3.6%	3.5%	2.8%	3.8%	3.6%	3.0%	2.7%	3.0%	4.1%	5.9%	5.7%	6.9%	6.3%

B.C. Forest Product Export Volume by Product, 2002 - 2014

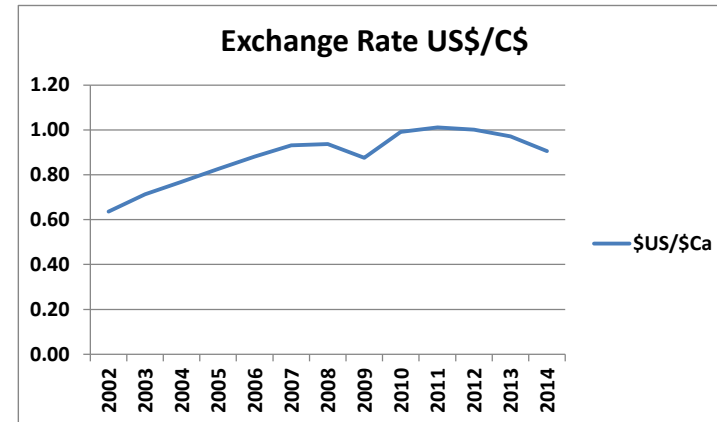


B.C. Forest Products Export Volume (million) by Product Current Month (December) and YTD, 2013 and 2014						
Products Category	Current Month 2013	Current Month 2014	Change %	YTD 2013	YTD 2014	Change %
Lumber (softwood) - m <sup>3</sup>	2.05	2.08	1.4%	25.88	25.85	-0.1%
Pulp - tonne	0.37	0.34	-8.3%	4.15	4.14	-0.3%
Logs - m <sup>3</sup>	0.59	0.38	-36.4%	6.67	6.27	-6.0%

B.C. Forest Products Export Volume (million) by Product, 2002 to 2014													
Products Category	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
Lumber (softwood) - m <sup>3</sup>	28.11	29.00	32.11	33.30	32.83	28.25	21.21	17.82	20.85	22.84	24.16	25.88	25.85
Pulp - tonne	4.97	4.70	4.69	4.45	4.73	4.87	3.95	3.29	3.79	4.10	4.45	4.15	4.14
Logs - m <sup>3</sup>	3.97	4.05	3.46	4.77	4.31	3.34	2.62	2.46	3.74	5.45	5.71	6.67	6.27

B.C. Forest Product Export Value (C\$ billion) and Share (%) by Product and Major Market, YTD December 2014										
Products Category	U.S.		China + Hong Kong		Japan		Other		Total	
	\$	Share %	\$	Share %	\$	Share %	\$	Share %	\$	Share %
Lumber (softwood)	3.05	55.1%	1.43	37.6%	0.73	58.2%	0.54	30.1%	5.75	46.4%
Pulp	0.42	7.5%	1.86	48.8%	0.20	16.1%	0.64	35.7%	3.12	25.2%
Other Wood Products	1.20	21.7%	0.02	0.5%	0.12	9.5%	0.25	14.1%	1.59	12.9%
Other Paper Products	0.81	14.6%	0.08	2.1%	0.01	0.8%	0.24	13.5%	1.14	9.2%
Logs	0.06	1.0%	0.41	10.9%	0.19	15.4%	0.12	6.6%	0.78	6.3%
<b>Total</b>	<b>5.53</b>	<b>100.0%</b>	<b>3.80</b>	<b>100.0%</b>	<b>1.26</b>	<b>100.0%</b>	<b>1.80</b>	<b>100.0%</b>	<b>12.40</b>	<b>100.0%</b>

Top 3 Export Markets by Product, Based on Value, YTD December 2014						
Rank by Share	Lumber (softwood)		Pulp		Logs	
	Country	Share %	Country	Share %	Country	Share %
First	U.S.	53.0%	China + Hong Kong	59.5%	China + Hong Kong	52.9%
Second	China + Hong Kong	24.9%	U.S.	13.4%	Japan	24.8%
Third	Japan	12.7%	Japan	6.5%	South Korea	14.5%
Other	Other	9.4%	Other	20.6%	Other	7.9%
<b>Total</b>	<b>Total</b>	<b>100.0%</b>	<b>Total</b>	<b>100.0%</b>	<b>Total</b>	<b>100.0%</b>



Top 3 Export Markets by Product, Based on Volume, YTD December 2014						
Rank by Share	Lumber (softwood)		Pulp		Logs	
	Country	Share %	Country	Share %	Country	Share %
First	U.S.	56.0%	China + Hong Kong	62.3%	China + Hong Kong	55.0%
Second	China + Hong Kong	29.4%	U.S.	11.4%	Japan	23.2%
Third	Japan	8.3%	Japan	6.5%	South Korea	13.7%
Other	Other	6.3%	Other	19.9%	Other	8.1%
<b>Total</b>	<b>Total</b>	<b>100.0%</b>	<b>Total</b>	<b>100.0%</b>	<b>Total</b>	<b>100.0%</b>

