

Sector Snapshot: B.C. Food and Beverage Manufacturing - 2015

Sector Defined: B.C.'s food and beverage manufacturing sector comprises agrifood, seafood, beverage and tobacco.

- Food and beverage manufacturing was the second largest manufacturing sector in B.C. in shipments and GDP.

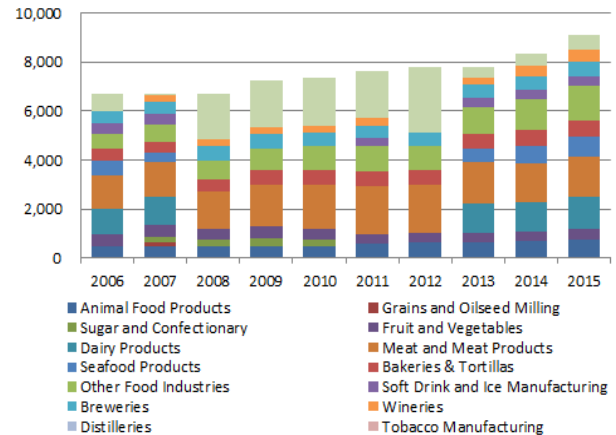
FOOD & BEVERAGE MANUFACTURING KEY FACTS

- ❖ Shipments: \$9.1 billion
- ❖ GDP: \$2.7 billion
- ❖ Share of Provincial Total GDP: 1.2%
- ❖ Exports: \$3.5 billion
- Food and beverage manufacturing in B.C. generated \$9.086 billion in 2015, a 9.1 per cent increase over 2014.
- The sector employed 33,000 persons across almost 2,500 establishments in 2015.
- Top five shipments were: \$1.6 billion in Meat and Poultry Products, \$1.3 billion in Dairy Products, \$1.1 billion in Breweries, Wineries, and Distilleries, \$0.8 billion in Seafood Products, and \$0.8 billion in Animal Food Products.
- From 2006 to 2015 B.C.'s food and beverage manufacturing shipments averaged \$7.5 billion a year.
- In 2015 B.C. ranked fourth among provinces in Canada in terms of shipments.
- Food and beverage manufacturing made up 63 per cent of B.C.'s agrifood and seafood GDP in 2015, with contributions of \$2.7 billion.

FOOD & BEVERAGE MANUFACTURING PRODUCTS EXPORT PROFILE

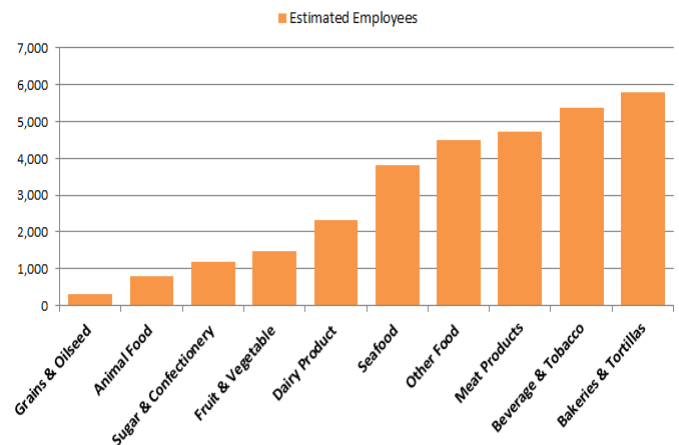
- B.C. exported \$3.5 billion worth of agrifood and seafood products in 2015. Processed products comprised 94 per cent of these exports, with the remaining six per cent comprised of live and fresh products.
- Top Five Beverage Exports: \$50 million in water; \$25 million in fruit & vegetable juice; \$12 million in beer and cider; \$9 million in wine; and \$2 million in other non-alcoholic beverages.
- Top Five Food Exports: \$411 million in cultured Atlantic salmon; \$294 million in food preparations for manufacturing; \$218 million in blueberries; \$159 million in baked goods; and \$131 million in mushrooms.

B.C. Food and Beverage Manufacturing Shipments (\$ Millions)



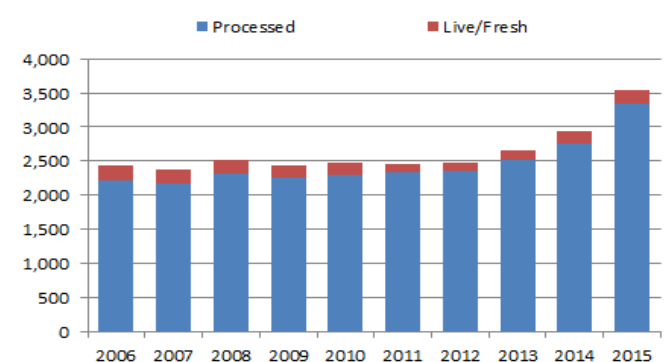
Source: Statistics Canada, Table 304-0015, CANSIM Database

2015 B.C. Food and Beverage Manufacturing Employees



Source: Statistics Canada, Table 553-0003, 281-0024, and 281-0027, CANSIM Database

B.C. Processed and Live/Fresh Exports (\$ Millions)



Source: Statistics Canada, CATSNET Analytics