



Ministry of  
Social Development  
and Social Innovation

## T5007 Tax Slips Information for Clients

### What is a T5007 Tax Slip?

The Canada Revenue Agency (CRA) requires that everyone who receives provincial income assistance or disability assistance reports this income on his or her tax return. Clients who receive more than \$500 in assistance receive a T5007 tax slip to help them prepare their tax returns. The income shown on the T5007 is not taxable but is used to calculate entitlement to federal tax credits like the GST credit and Child Tax Benefit.

### When are T5007s mailed?

T5007s tax slips will be mailed to clients by the end of February.

### Questions?

Call the T5007 information line of the Ministry of Social Development and Social Innovation:  
Toll-Free in North America: **1 877 815-2363; option 0.**

Hours of Operation are: 9:00 a.m. – 4:00 p.m.,  
Monday to Friday.

### What if I didn't receive a T5007?

The Ministry of Social Development and Social Innovation provides duplicates of T5007s. Clients can obtain the information they need to complete their tax return by:

Calling the T5007 information line  
**1 877 815-2363; option 0** to obtain their T5007 total over the phone (they do not need to attach an actual T5007 to their tax return).

### How are T5007s calculated?

#### ***Assistance months included in T5007s***

All reportable assistance issued in the calendar year is included on the tax slip. Usually, this will be for the assistance months from January to December.

	<p><b>Assistance included in T5007s</b> Most of the assistance included on the T5007 is for basic support and shelter.</p>
	<p><b>Assistance not included in T5007s</b> Medical and health supplements, child care subsidy assistance, and crisis supplements are not included on the T5007.</p>
	<p><b>Requesting detailed T5007 calculation</b> If you wish to review your T5007 calculation, an Employment and Income Assistance Office can provide a print-out of the TAX-Q screen upon request.</p>

## T5007 Tax Slips Frequently Asked Questions

### 1. Why didn't I receive a tax slip in the mail?

- **If your BC Employment and Assistance (BCEA) file was closed on or before December 31** and you have moved from the last address on your file, your original T5007 was mailed to your old address.
- **If you received \$500 or less** in BCEA assistance in a tax year, no tax slip will be issued to you. You are, however, still required to report your income assistance payments on your tax return.
- **If your family's BCEA assistance cheques were made payable to your spouse**, only your spouse will receive a T5007. The spouse with the higher net income needs to include the T5007 amount on her/his return.
- **If you received more than \$500 in BCEA** assistance in the tax year, but made a large repayment to the Ministry of Social Development and Social Innovation (SDSI) (or an agency, such as Canada Pension Plan (CPP), made the repayment on your behalf), there may not be any income assistance payments left for you to report on your tax return (see Questions 9 and 10).

### 2. How does the income shown on my T5007 affect my tax return?

- **The income shown on your T5007 is not taxable**; however, it is used to calculate the amount of tax credits, such as Child Tax Benefit or GST, to which you are entitled.

### 3. How can I get a copy of my T5007?

- You can obtain a reprint of your T5007 by calling the Ministry of Social Development and Social Innovation at **1 877 815-2363; option 0**.

### 4. I've recently moved. Will my T5007 be mailed to my new address?

T5007s are mailed to the address on your BCEA file as of December 31:

- **If your file is open and you moved before December 31** your T5007 will be sent to your new address.
- **If your file is open and you moved after December 31** your T5007 will be sent to your old address.
- **If your file was closed and you moved after it closed**, your T5007 will be sent to your old address. You can obtain a reprint of your T5007 by calling **1 877 815-2363; option 0**.

### 5. I am a daycare provider who is paid through the child care subsidy program.

#### Will I receive a tax slip from SDSI?

- Since you are neither a recipient of income assistance nor a SDSI employee, there is no tax slip provided by the ministry. **You should contact CRA about how to report self-employment earnings.**

### 6. Why did I get more than one T5007 from SDSI?

- **If you receive assistance for more than one child under the Child in the Home of a Relative (CIHR) program**, you will receive a T5007 in your name for each child.
- **If you received BCEA assistance for yourself and CIHR for a relative's child**, you will receive one T5007 for your own assistance and one for the assistance you received for the child.

## T5007 Tax Slips ----- Frequently Asked Questions *continued*

### 7. How will a T5007 for CIHR assistance affect my tax return?

- **The income shown on a T5007 is not taxable, but may affect the amount of your tax credits.**

You are required by CRA to report this income. However, CRA exempts this income for some types of relatives. You should contact CRA to find out if you qualify for this exemption.

### 8. Why does the amount on my T5007 not equal the amount of income assistance I received in the year?

- **CRA only requires you to report basic income assistance on your tax return.** Assistance you received for items like day care, medical expenses, the Community Volunteer program and crisis supplements, are not included on your T5007.
- **The T5007 only includes amounts you actually received in a tax year.** A typical T5007 for someone who received BCEA assistance for all the tax year will include assistance from January to December.
- **If you, or an agency like CPP acting on your behalf, made repayments to SDSI in the tax year,** the amount of those repayments will have been deducted from the assistance reported on your T5007.

### 9. I repaid income assistance that I had received. How do I report this repayment on my return?

- **Any repayments you made to SDSI in the tax year should have been deducted from your T5007.** All you need to do for your tax return is to report the amount shown on your tax slip. If you are concerned that a repayment was not deducted from your T5007, you should call the T5007 office 1 877 815-2363; option 0 to review the calculation.
- **If you or an agency like CPP acting on your behalf, made a large repayment to SDSI in the tax year,** it is possible that there are no longer any income assistance payments left for you to report on your tax return. You should call the T5007 office if you would like to confirm that this is the reason why you did not receive a T5007.

### 10. How can I find out how my tax slip was calculated?

- **You can call the T5007 office at 1 877 815-2363; option 0 to review how your T5007 was calculated.** Please note that T5007 office staff can only discuss the breakdown of your T5007 calculation if you have the tax slip in hand when you call and can provide the same amount shown on your file.
- **You may also request that your local Employment and Income Assistance Office provide you with a print-out of your "TAX-Q" screen.** This will show all assistance you were issued, all assistance that you are required to report, all the income you reported to SDSI, and all repayments made on your file. Please feel free to call the T5007 office at 1 877 815-2363; option 0 to review the print-out if you would like more clarification.

### 11. I think there is a mistake in the amount (or the Social Insurance Number) on my T5007 slip. What can I do?

- Contact the T5007 office at 1 877 815-2363; option 0 to review the information shown on your tax slip. An amended T5007 will be issued to you if a change is needed.

### **Any other questions?**

**Call the T5007 Information Line at:**

**Toll-free in North America 1 877 815-2363; option 0**

**Hours of operation are 9:00 a.m. - 4:00 p.m., Monday to Friday**

January 2016

## Filing Your Income Tax Return

Canada Revenue Agency requires that the Province of British Columbia provide a T5007 tax slip to all persons who received more than \$500 from BC Employment and Assistance during the tax year. Child care providers do not receive a T5007.

**The T5007 should be filed with your income tax return.**

The slip looks like this:

Canada Revenue Agency		Agence du revenu du Canada		<b>T5007</b> STATEMENT OF BENEFITS ÉTAT DES PRESTATIONS		<b>Protected B / Protégé B</b> WHEN COMPLETED / UNE FOIS REMPLI		
Year	10	Workers' compensation benefits	11	Social assistance payments or provincial or territorial supplements	12	Social insurance number	13	Report code
Année		Indemnités pour accidents du travail		Prestations d'assistance sociale ou supplément provincial ou territorial		Numéro d'assurance sociale		Code de genre de feuille
Recipient's name and address - Nom et adresse du bénéficiaire				Payer's name and address				
Last name (print) Nom de famille (en lettres moulées)		First name Prénom		Initials Initiales		Payer's name and address Nom et adresse du payeur		
→								

See the privacy notice on your return.  
Consultez l'avis de confidentialité dans votre déclaration.

T5007(16)

The T5007s tax slips will be mailed out by the end of February. If you have any questions about your T5007 or require a duplicate copy, please call the Ministry Social Development and Social Innovation at:

**Toll-Free: 1 877 815-2363; option 0**  
**9:00 a.m. to 4:00 p.m. Monday to Friday**