

# ANNUAL EARNINGS EXEMPTION INCOME TRACKING SHEET

Year \_\_\_\_\_

## INSTRUCTIONS

Use this sheet to assist you with keeping track of your income and annual earnings exemption (AEE) limit during the year.

At the beginning of the year, your maximum AEE limit is: \$15,000 if single PWD; \$18,000 if 1 PWD couple; \$30,000 if 2 PWD couple. If you only receive disability assistance for a part of the year, your maximum AEE limit is reduced. Unless your family circumstances change, your AEE limit at the end of one month becomes your AEE limit at the beginning of the next month.

Each calendar year, AEE applies to qualifying income received from January 1 to December 31. Qualifying income is either earned income or WCB temporary wage loss replacement benefits. Once your AEE balance is zero, any additional qualifying income you receive in the calendar year will be deducted from future disability assistance payments. (e.g. Suppose your AEE balance is \$300 on September 1st and you earn \$400 in September. Your cheque issued at the end of October will be reduced by \$100.) Any unused AEE limit from one year does not carry over into the next year.

JANUARY	
Limit at the beginning of the year	<input type="text"/>
Qualifying Income	- <input type="text"/>
Limit at end of the month	= <input type="text"/>

FEBRUARY	
Limit at the beginning of the month	<input type="text"/>
Qualifying Income	- <input type="text"/>
Limit at end of the month	= <input type="text"/>

MARCH	
Limit at the beginning of the month	<input type="text"/>
Qualifying Income	- <input type="text"/>
Limit at end of the month	= <input type="text"/>

APRIL	
Limit at the beginning of the month	<input type="text"/>
Qualifying Income	- <input type="text"/>
Limit at end of the month	= <input type="text"/>

MAY	
Limit at the beginning of the month	<input type="text"/>
Qualifying Income	- <input type="text"/>
Limit at end of the month	= <input type="text"/>

JUNE	
Limit at the beginning of the month	<input type="text"/>
Qualifying Income	- <input type="text"/>
Limit at end of the month	= <input type="text"/>

JULY	
Limit at the beginning of the month	<input type="text"/>
Qualifying Income	- <input type="text"/>
Limit at end of the month	= <input type="text"/>

AUGUST	
Limit at the beginning of the month	<input type="text"/>
Qualifying Income	- <input type="text"/>
Limit at end of the month	= <input type="text"/>

SEPTEMBER	
Limit at the beginning of the month	<input type="text"/>
Qualifying Income	- <input type="text"/>
Limit at end of the month	= <input type="text"/>

OCTOBER	
Limit at the beginning of the month	<input type="text"/>
Qualifying Income	- <input type="text"/>
Limit at end of the month	= <input type="text"/>

NOVEMBER	
Limit at the beginning of the month	<input type="text"/>
Qualifying Income	- <input type="text"/>
Limit at end of the month	= <input type="text"/>

DECEMBER	
Limit at the beginning of the month	<input type="text"/>
Qualifying Income	- <input type="text"/>
Unused limit	= <input type="text"/>